

Zydus Wellness Limited
[Formerly known as Carnation Nutra Analogue Foods Limited]
Registered office : Zydus Tower, Satellite Cross Roads, Ahmedabad - 380 015.
Unaudited Financial results for the Quarter ended on June 30, 2009

| Sr. No. | Particulars | Rupees in Lacs | | | |
|---------|--|---|--|--|---|
| | | 3 Months period ended June 30, 2009 [Unaudited] | Corresponding 3 Months period ended in the previous year June 30, 2008 [Unaudited] | Corresponding 3 Months period ended in the previous year June 30, 2008 [Unaudited] [Merged]* | Previous Accounting Year ended March 31, 2009 [Audited] |
| 1 | Sales / Income from operations | 6415 | 1564 | 5005 | 19474 |
| 2 | Expenditure : | | | | |
| A | [Increase] / Decrease in stock in trade and work-in-progress | (56) | (8) | (0) | 0 |
| B | Consumption of Materials | 619 | 941 | 941 | 3505 |
| C | Purchases of Traded Goods | 1466 | 0 | 998 | 3769 |
| D | Employees Cost | 212 | 69 | 202 | 786 |
| E | Depreciation | 47 | 33 | 34 | 167 |
| F | Other Expenditure | 3480 | 286 | 2282 | 7540 |
| G | Total Expenditure | 5768 | 1321 | 4457 | 15767 |
| 3 | Profit from Operations before other Income, Interest & Exceptional Items | 647 | 243 | 548 | 3707 |
| 4 | Other Income | 115 | 23 | 23 | 108 |
| 5 | Profit before Interest & Exceptional Items | 762 | 266 | 571 | 3815 |
| 6 | Interest & Financial Charges | 1 | 2 | 2 | 7 |
| 7 | Profit [+]/ Loss [-] after Interest but before Exceptional Items | 761 | 264 | 569 | 3808 |
| 8 | Exceptional Items | 0 | 0 | 0 | 160 |
| 9 | Net Profit [+]/ Loss[-] from ordinary Activities before Tax | 761 | 264 | 569 | 3648 |
| 10 | Tax Expense | 259 | 83 | 187 | 1267 |
| 11 | Net Profit [+]/ Loss[-] from ordinary Activities After Tax | 502 | 181 | 382 | 2381 |
| 12 | Extraordinary Items [Net of Tax Expense Rs. NIL] | 0 | 0 | 0 | 0 |
| 13 | Net Profit [+]/ Loss [-] for the Period | 502 | 181 | 382 | 2381 |
| 14 | Paid up Equity Share Capital [Face Value Rs. 10/-] | 3907 | 558 | 558 | 3907 |
| 15 | Reserves excluding Revaluation reserves as per balance sheet | | | | 2991 |
| 16 | Earning Per Share [EPS] [For the period-not Annualised]: | | | | |
| A | Basic and diluted EPS before Extraordinary Items [Rs.] | 1.28 | 0.46** | 0.98** | 6.09 |
| B | Basic and diluted EPS after Extraordinary Items [Rs.] | 1.28 | 0.46** | 0.98** | 6.09 |
| 17 | Public Shareholding : | | | | |
| | - Number of Equity Shares | 10792871 | 2142962 | 2142962 | 10842871 |
| | - Percentage of Shareholding | 27.62% | 38.44% | 38.44% | 27.75% |
| 18 | Promoters and Promoter group Shareholding : | | | | |
| A | Pledge/Encumbered : | | | | |
| | - Number of Shares | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as% of the total shareholding of Promoters and Promoter group) | N.A. | N.A. | N.A. | N.A. |
| | - Percentage of shares (as a % of the total share capital of the company) | N.A. | N.A. | N.A. | N.A. |
| B | Non - Encumbered : | | | | |
| | - Number of Shares | 28279218 | 3432138 | 3432138 | 28229218 |
| | - Percentage of Shares (as% of the total shareholding of Promoters and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 72.38% | 61.56% | 61.56% | 72.25% |

Notes:

- [1] The above results for the quarter ended on 30th June, 2009 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 29th July, 2009. The Statutory Auditors of the Company have carried out a limited review.
- [2] [Merged]* The above financial results also include the merged business of Consumer Products Division [CPD] of Cadila Healthcare Limited [Cadila] with effect from April 1,2008. For meaningful comparison with the financial results for quarter ended June 30, 2009, the financial results of the already merged business of the corresponding quarter ended June 30, 2008 are shown alongwith the published results.
- [3] The status of investor complaints : Pending at the beginning of the quarter - Nil, Received and disposed off during the quarter - 4 and pending at the end the quarter - Nil.
- [4] The Company has one segment of activity viz., "Consumer Products".
- [5] ** Earning Per Share [EPS] in item 16A & B for the 3 months period ended on June 30, 2008 is calculated taking into account the allotment of additional issued by the company pursuant to the composite scheme of arrangement, to make the figures comparable.

By Order of the Board,
For, Zydus Wellness Limited,

[Pankaj R. Patel]
Chairman

Ahmedabad, dated : July 29, 2009.