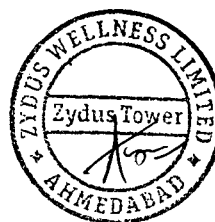


Sr. No.	Particulars	Rupees in Lacs (except for share data)			
		3 Months period ended March 31, 2011 [Audited]	Corresponding 3 Months period ended in the previous year March 31, 2010 [Audited]	Year to date figures for current period ended March 31, 2011 [Audited]	Year to date figures for the previous year ended March 31, 2010 [Audited]
1	Sales & Income from operations :				
A	Gross Sales	7748	6341	33550	26752
B	Less : Excise Duty	9	0	9	0
C	Net Sales	7739	6341	33541	26752
D	Other Income from Operations	68	26	96	55
E	Total sales and other income from operations	7807	6367	33637	26807
2	Expenditure :				
A	[Increase] / Decrease in stock in trade and work-in-progress	(758)	(236)	(458)	(510)
B	Consumption of Materials	1475	1039	4985	3735
C	Purchases of Traded Goods	2482	1304	7493	5397
D	Employees Cost	525	223	1476	931
E	Advertisement Expenses	62	729	5517	6095
F	Depreciation	40	35	149	159
G	Other Expenditure	1242	771	6184	4435
H	Total Expenditure	5068	3865	25346	20242
3	Profit from Operations before Other Income, Interest & Exceptional Items [1 - 2]	2739	2502	8291	6565
4	Other Income	213	215	721	595
5	Profit before Interest & Exceptional Items [3 + 4]	2952	2717	9012	7160
6	Interest & Financial Charges	10	5	16	9
7	Profit after Interest but before Exceptional Items [5 - 6]	2942	2712	8996	7151
8	Exceptional Items	0	0	0	220
9	Net Profit from Ordinary Activities before Tax [7 - 8]	2942	2712	8996	6931
10	Tax Expense	1061	970	3048	2404
11	Net Profit from Ordinary Activities After Tax [9 - 10]	1881	1742	5948	4527
12	Extraordinary Items [Net of Tax Expense]	0	0	0	0
13	Net Profit for the Period [11 - 12]	1881	1742	5948	4527
14	Paid up Equity Share Capital [Face Value Rs. 10/-]	3907	3907	3907	3907
15	Reserves excluding Revaluation reserves as per balance sheet			10,282	6,151
16	Earning Per Share [EPS] [For the period-not Annualised]:				
A	Basic and diluted EPS before Extraordinary Items [Rs.]	4.81	4.46	15.22	11.59
B	Basic and diluted EPS after Extraordinary Items [Rs.]	4.81	4.46	15.22	11.59
17	Public Shareholding :				
	- Number of Equity Shares	10728402	10739538	10728402	10739538
	- Percentage of Shareholding	27.46%	27.49%	27.46%	27.49%
18	Promoters and Promoter group Shareholding :				
A	Pledge/Encumbered :				
	- Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of Promoters and Promoter group)	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.
B	Non - Encumbered :				
	- Number of Shares	28343687	28332551	28343687	28332551
	- Percentage of Shares (as% of the total shareholding of Promoters and Promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	72.54%	72.51%	72.54%	72.51%



Notes:

- [1] The above audited results for the quarter / year ended March 31, 2011 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on May 5, 2011.
- [2] The Company operates in one segment, namely "Consumer Products".
- [3] The Company has invested Rs.3970 lacs in the Capital of a Partnership Firm, M/s Zydus Wellness - Sikkim.
- [4] The status of investor complaints : Pending at the beginning of the quarter - Nil, Received and disposed off during the quarter - 10 and pending at the end of the quarter - Nil.
- [5] The Board of Directors have recommended a dividend of Rs. 4/- [At the rate of 40%] per equity share on 39072089 equity shares of Rs. 10/- each for the financial year ended on March 31, 2011.
- [6] Corresponding figures for the previous periods have been regrouped, wherever necessary, to make them comparable with those of the current periods.
- [7] The Statement of assets and liabilities is as follows :

Statement of Assets and Liabilities		
(Rupees in Lacs)		
Particulars	As at March 31	
	2011 [Audited]	2010 [Audited]
1 Shareholders' funds :		
a Share Capital	3,907	3,907
b Reserves & Surplus	10,282	6,151
	14,189	10,058
2 Deferred Tax Liability	111	0
Total	14,300	10,058
3 Fixed Assets [Net]	5,351	4,432
4 Investments	3,970	0
5 Deferred Tax Assets	0	2
6 Current Assets, Loans & Advances :		
a Inventories	1,749	1,288
b Sundry Debtors	117	137
c Cash and Bank Balances	8,645	10,048
d Loan & Advances	858	1,859
	11,369	13,332
7 Less : Current Liabilities and Provisions :		
a Current Liabilities	4,428	5,925
b Provisions	1,962	1,783
	6,390	7,708
8 Net Current Assets	4,979	5,624
Total	14,300	10,058

By Order of the Board,
For, Zydus Wellness Limited,



[Pankaj R. Patel]
Chairman

Ahmedabad, dated: May 5, 2011.

