



## Zydus Wellness Limited

Registered office : Zydus Tower, Satellite Cross Roads, Ahmedabad - 380 015.  
Tel. No. (+91-79) 2686 8100 Fax No. : (+91-79) 2686 2253 Website : www.zyduswellness.in

### Unaudited (Provisional) Financial Results for the Quarter & Half year ended September 30, 2011.

CONSOLIDATED		Sr. No.	Particulars	COMPANY				
Rupees in Lacs [ except for share data ]				Rupees in Lacs [ except for share data ]				
3 Months Period ended on September 30, 2011 [Unaudited]	6 Months Period ended on September 30, 2011 [Unaudited]			3 Months Period ended on September 30, 2011 [Unaudited]	Corresponding 3 Months Period ended on September 30, 2010 [Unaudited]	6 Months Period ended on September 30, 2011 [Unaudited]	Corresponding 6 Months Period ended on September 30, 2010 [Unaudited]	Previous accounting Year ended on March 31, 2011 [Audited]
8,791	17,926	1	<b>Sales &amp; Income from operations :</b>					
402	463	A	Gross Sales	4,944	7,994	13,706	16,726	33,550
		B	Less : Excise Duty	27	0	52	0	9
8,389	17,463	C	Net Sales	4,917	7,994	13,654	16,726	33,541
11	33	D	Other Income from Operations	1,251	7	1,273	16	96
8,400	17,496	E	Total sales and other income from operations	6,168	8,001	14,927	16,742	33,637
		2	<b>Expenditure :</b>					
(30)	(77)	A	Increase [-] / Decrease [+] in stock in trade & work in progress	321	(3)	769	190	(458)
1,767	3,634	B	Consumption of materials	1,405	1,113	2,705	1,974	4,985
953	2,393	C	Purchase of traded goods	516	1,496	1,914	3,281	7,493
415	789	D	Employees cost	219	337	424	620	1,476
102	174	E	Depreciation	58	36	114	71	149
1,571	3,870	F	Advertisement Expenses	1,315	1,728	3,614	4,750	5,517
1,878	3,764	G	Other Expenditure	752	1,497	2,591	3,077	6,184
6,656	14,547	H	Total Expenditure	4,586	6,204	12,131	13,963	25,346
1,744	2,949	3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items [ 1 - 2 ]</b>	1,582	1,797	2,796	2,779	8,291
177	381	4	Other Income	173	185	374	350	721
1,921	3,330	5	<b>Profit before Interest &amp; Exceptional Items [ 3 + 4 ]</b>	1,755	1,982	3,170	3,129	9,012
3	5	6	Interest & financial charges	2	3	3	5	16
1,918	3,325	7	<b>Profit after Interest but before Exceptional Items [ 5 - 6 ]</b>	1,753	1,979	3,167	3,124	8,996
0	0	8	Exceptional Items [ + ] Income / [ - ] Expense	0	0	0	0	0
1,918	3,325	9	<b>Profit [ + ] / Loss [ - ] from Ordinary Activities before tax [ 7 + 8 ]</b>	1,753	1,979	3,167	3,124	8,996
176	745	10	Tax expense	43	633	612	1,013	3,048
1,742	2,580	11	<b>Net Profit [ + ] / Loss [ - ] from Ordinary Activities after tax [ 9 - 10 ]</b>	1,710	1,346	2,555	2,111	5,948
0	0	12	Extraordinary items [ net of tax expense ]	0	0	0	0	0
1,742	2,580	13	<b>Net Profit [ + ] / Loss [ - ] for the period [ 11 - 12 ]</b>	1,710	1,346	2,555	2,111	5,948
32	25	14	Adjustments on consolidation [ + ] Income / [ - ] Expense	0	0	0	0	0
1,710	2,555	15	<b>Net Profit [ + ] / Loss [ - ] for the period [ 13 + 14 ]</b>	1,710	1,346	2,555	2,111	5,948
3,907	3,907	16	Paid-up equity share capital [ Face Value Rs. 10 /- ]	3,907	3,907	3,907	3,907	3,907
		17	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				3,907	10,282
		18	<b>Earnings Per Share [ EPS ] [ For the period - not Annualised ]:</b>					
4.38	6.54	A	Basic and Diluted EPS before Extraordinary items [ Rs. ]	4.38	3.44	6.54	5.40	15.22
4.38	6.54	B	Basic and Diluted EPS after Extraordinary items [ Rs. ]	4.38	3.44	6.54	5.40	15.22
		19	<b>Public shareholding :</b>					
			- Number of shares	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402
10,728,402	10,728,402		- Percentage of Shareholding	27.46%	27.46%	27.46%	27.46%	27.46%
27.46%	27.46%	20	<b>Promoters and Promoter group Shareholding :</b>					
		A	<b>Pledged / Encumbered :</b>					
			- Number of Shares	Nil	Nil	Nil	Nil	Nil
N.A.	N.A.		- Percentage of shares [ as a % of the total shareholding of promoters and promoter group ]	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.		- Percentage of shares [ as a % of the total share capital of the company ]	N.A.	N.A.	N.A.	N.A.	N.A.
		B	<b>Non-encumbered :</b>					
			- Number of Shares	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687
28,343,687	28,343,687		- Percentage of shares [ as a % of the total shareholding of promoters and promoter group ]	100%	100.00%	100%	100.00%	100.00%
100%	100%		- Percentage of shares [ as a % of the total share capital of the company ]	72.54%	72.54%	72.54%	72.54%	72.54%
72.54%	72.54%							

## Notes :

- [ 1 ] The above results for the quarter and half year ended on September 30, 2011 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on November 9, 2011.
- [ 2 ] The Company operates in one segment, namely "Consumer Products".
- [ 3 ] The Company has invested Rs.5298 lacs, upto September 30, 2011, in the Capital of M/s Zydus Wellness - Sikkim.
- [ 4 ] The status of investor complaints : Pending at the beginning of the quarter - Nil, Received and disposed off during the quarter - 12 and pending at the end of the quarter - Nil.
- [ 5 ] Corresponding figures for the previous periods have been regrouped, wherever necessary, to make them comparable with those of the current periods.
- [ 6 ] The detailed standalone results will be available on the Company's website : [www.zyduswellness.in](http://www.zyduswellness.in) and / or on the website of BSE [ [www.bseindia.com](http://www.bseindia.com) ] and / or NSE [ [www.nseindia.com](http://www.nseindia.com) ].  
The Statement of Assets and Liabilities is as below:

Unaudited (Provisional) Statement of Assets & Liabilities as at September 30, 2011.						
CONSOLIDATED		Sr. No.	Particulars	COMPANY		
Rupees in Lacs				Rupees on Lacs		
6 Months Period ended on September 30, 2011 [Unaudited]				6 Months Period ended on September 30, 2011 [Unaudited]	Corresponding 6 Months Period ended on September 30, 2010 [Unaudited]	Previous accounting Year ended on March 31, 2011 [Audited]
	1		<b>Shareholders' funds :</b>			
3,907	A		Share Capital	3,907	3,907	3,907
12,837	B		Reserves & Surplus	12,837	8,262	10,282
16,744				16,744	12,169	14,189
30	2		<b>Minority Interest</b>	0	0	0
247	3		<b>Deferred Tax Liability</b>	116	0	111
17,021	4		<b>Total</b>	16,860	12,169	14,300
9,503	5		<b>Fixed Assets [ Net ]</b>	5,315	3,926	5,351
0	6		<b>Investments</b>	5,298	1,904	3,970
0	7		<b>Deferred Tax Asset</b>	0	2	0
3,036	8		<b>Current Assets, Loans &amp; Advances :</b>			
102	A		Inventories	1,003	1,111	1,749
9,652	B		Sundry Debtors	57	149	117
1,268	C		Cash and Bank Balances	9,141	9,823	8,645
14,058	D		Loans & Advances	690	1,775	858
6,389	9		<b>Less : Current Liabilities and Provisions</b>	10,891	12,858	11,369
151	A		Current Liabilities	4,504	6,390	4,428
6,540	B		Provisions	140	131	1,962
7,518				4,644	6,521	6,390
17,021	10		<b>Net Current Assets</b>	6,247	6,337	4,979
	11		<b>Total</b>	16,860	12,169	14,300

For Zydus Wellness Limited,

Pankaj R. Patel  
Chairman

Ahmedabad, November 9, 2011