

CONSOLIDATED					Sr. No.	Particulars	COMPANY				
3 Months ended March 31, 2012	Preceding 3 months ended December 31, 2011	Corresponding 3 months ended March 31, 2011 in the previous year	Year to date figures for the current period ended March 31, 2012	Previous year ended March 31, 2011			3 Months ended March 31, 2012	Preceding 3 months ended December 31, 2011	Corresponding 3 months ended March 31, 2011 in the previous year	Year to date figures for the current period ended March 31, 2012	Previous year ended March 31, 2011
(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)			(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
8,580	7,958	7,748	34,464	33,550	1	Income from operations					
549	433	9	1,445	9	i	Gross Sales	3,399	3,849	7,748	20,954	
8,031	7,525	7,739	33,019	33,541	ii	Less : Excise Duty	34	32	9	118	
59	34	68	126	96	a	Net Sales	3,365	3,817	7,739	20,836	
8,090	7,559	7,807	33,145	33,637	b	Other operating income	1,964	1,286	68	4,523	
					c	Total income from operations (net)	5,329	5,103	7,807	25,359	
2,542	2,709	1,475	9,414	4,985	2	Expenses					
243	259	2,482	2,366	7,493	a	Cost of materials consumed	1,435	1,559	1,475	5,749	
49	(83)	(758)	(111)	(458)	b	Purchases of stock-in-trade	243	259	2,482	2,366	
485	556	540	2,061	1,830	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	237	159	(758)	1,165	
106	106	40	386	149	d	Employee benefits expense	208	181	525	1,007	
827	854	104	5,970	5,916	e	Depreciation and amortisation expense	58	58	40	230	
1,473	1,134	1,185	5,721	5,431	f	Advertisement & sales promotion expenses	16	37	104	3,913	
5,725	5,535	5,068	25,807	25,346	g	Other expenses	869	918	1,200	5,785	
2,365	2,024	2,739	7,338	8,291	h	Total expenses	3,066	3,171	5,068	18,368	
294	226	213	901	721	3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	2,263	1,932	2,739	6,991	
2,659	2,250	2,952	8,239	9,012	4	Other income	286	221	213	881	
7	3	10	15	16	5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2,549	2,153	2,952	7,872	
2,652	2,247	2,942	8,224	8,996	6	Finance costs	6	2	10	11	
0	0	0	0	0	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,543	2,151	2,942	7,861	
2,652	2,247	2,942	8,224	8,996	8	Exceptional items	0	0	0	0	
263	357	1,061	1,365	3,048	9	Profit / (Loss) from ordinary activities before tax (7+8)	2,543	2,151	2,942	7,861	
2,389	1,890	1,881	6,859	5,948	10	Tax expense	194	287	1,061	1,093	
0	0	0	0	0	11	Net Profit / (Loss) from ordinary activities after tax (9-10)	2,349	1,864	1,881	6,768	
2,389	1,890	1,881	6,859	5,948	12	Extraordinary items (net of tax expense)	0	0	0	0	
0	0	0	0	0	13	Net Profit / (Loss) for the period (11-12)	2,349	1,864	1,881	6,768	
(40)	(26)	0	(91)	0	14	Share of profit / (loss) of associates	0	0	0	0	
2,349	1,864	1,881	6,768	5,948	15	Minority interest	0	0	0	0	
3,907	3,907	3,907	3,907	3,907	16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14+15)	2,349	1,864	1,881	6,768	
					17	Paid-up equity share capital (Face Value Rs. 10 /-)	3,907	3,907	3,907	3,907	
					18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				14,779	
6.01	4.77	4.81	17.32	15.22	19	Earnings per share (before extraordinary items)					
6.01	4.77	4.81	17.32	15.22	i	(of Rs. 10/- each) (not annualised):					
					a	Basic (Rs.)	6.01	4.77	4.81	17.32	
					b	Diluted (Rs.)	6.01	4.77	4.81	17.32	
6.01	4.77	4.81	17.32	15.22	19	Earnings per share (after extraordinary items)					
6.01	4.77	4.81	17.32	15.22	ii	(of Rs. 10/- each) (not annualised):					
					a	Basic (Rs.)	6.01	4.77	4.81	17.32	
					b	Diluted (Rs.)	6.01	4.77	4.81	17.32	



Notes :

- [1] The above results for the quarter / year ended on March 31, 2012 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on May 09, 2012.
- [2] The Company operates in one segment, namely "Consumer Products".
- [3] The Board of Directors have recommended a dividend of Rs.5/- [@ 50%] per equity share on 3,90,72,089 equity shares of Rs. 10/- each for the financial year ended on March 31, 2012.
- [4] Previous quarters/year's figures have been regrouped and rearranged wherever necessary to make it comparable with the current quarter/ year's figures.

PART II

Select information for the Quarter and for the Year Ended 31/03/2012

3 Months ended March 31, 2012	Preceding 3 months ended December 31, 2011	Corresponding 3 months ended March 31, 2011 in the previous year	Year to date figures for the current period ended March 31, 2012	Previous year ended March 31, 2011	Particulars	3 Months ended March 31, 2012	Preceding 3 months ended December 31, 2011	Corresponding 3 months ended March 31, 2011 in the previous year	Year to date figures for the current period ended March 31, 2012	Previous year ended March 31, 2011
10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	A					
27.46%	27.46%	27.46%	27.46%	27.46%	1					
					PUBLIC SHAREHOLDING					
					- Number of shares	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402
					- Percentage of Shareholding	27.46%	27.46%	27.46%	27.46%	27.46%
					2					
					Promoters and Promoter Group Shareholding					
					a					
					Pledged / Encumbered					
					- Number of shares	Nil	Nil	Nil	Nil	Nil
					- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.
					- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.
					b					
					Non - encumbered					
					- Number of shares	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687
					- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100.00%	100.00%	100%	100.00%
					- Percentage of shares (as a % of the total share capital of the company)	72.54%	72.54%	72.54%	72.54%	72.54%
28,343,687	28,343,687	28,343,687	28,343,687	28,343,687						
100%	100%	100%	100%	100%						
72.54%	72.54%	72.54%	72.54%	72.54%						

Particulars	3 months ended March 31, 2012
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	22
Disposed of during the quarter	22
Remaining unresolved at the end of the quarter	-



CONSOLIDATED		Particulars	COMPANY	
Rupees in Lacs			Rupees in Lacs	
As at current year end March 31, 2012	As at previous year end March 31, 2011		As at current year end March 31, 2012	As at previous year end March 31, 2011
		EQUITY AND LIABILITIES		
		1 Shareholders' funds		
3,907	3,907	a Share capital	3,907	3,907
14,779	10,282	b Reserves and surplus	14,779	10,282
18,686	14,189	Sub-total - Shareholders' funds	18,686	14,189
93	5	2 Minority Interest		
451	111	3 Non-current liabilities		
60	40	a Deferred tax liabilities (net)	185	111
2	2	b Other long-term liabilities	60	40
513	153	c Long-term provisions	1	2
		Sub-total - Non-current liabilities	246	153
4,186	4,182	4 Current liabilities		
930	1,464	a Trade payables	2,440	3,471
2,317	1,915	b Other current liabilities	395	837
7,433	7,561	c Short-term provisions	2,295	1,913
26,725	21,908	Sub-total - Current liabilities	5,130	6,221
		TOTAL - EQUITY AND LIABILITIES	24,062	20,563
		B ASSETS		
		1 Non-current assets		
9,609	8,938	a Fixed assets	5,277	5,350
-	-	c Non-current investments	245	245
364	705	d Long-term loans and advances	249	116
9,973	9,643	Sub-total - Non-current assets	5,771	5,711
		2 Current assets		
-	-	a Current investments	4,526	3,725
2,741	2,438	b Inventories	604	1,750
71	117	c Trade receivables	36	117
13,151	8,979	d Cash and cash equivalents	12,717	8,776
741	627	e Short-term loans and advances	381	382
48	104	f Other current assets	27	102
16,752	12,265	Sub-total - Current assets	18,291	14,852
26,725	21,908	TOTAL - ASSETS	24,062	20,563

Ahmedabad, May 09, 2012

For Zydus Wellness Limited,


Pankaj R. Patel
Chairman

