

# Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.

Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

www.zyduswellness.in

Date: 15<sup>th</sup> May, 2014

Listing Department

Code: 531 335

**BOMBAY STOCK EXCHANGE LIMITED**

P J Towers, Dalal Street, Fort,

Mumbai-400 001

Listing Department

Code: ZYDUSWELL

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Re: **Audited Financial Results for the year ended on 31<sup>st</sup> March, 2014**

Dear Sir,

Please find attached herewith the audited financial results for the year ended on 31<sup>st</sup> March, 2014, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. 15<sup>th</sup> May, 2014 pursuant to clause 41 of the Listing Agreement.

Please receive the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS WELLNESS LIMITED**



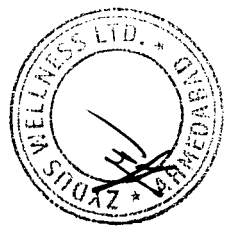
**DHAVAL N. SONI**

**COMPANY SECRETARY**

Encl.: As above

**Statement of Audited Results for the Quarter and Year Ended 31/03/2014**

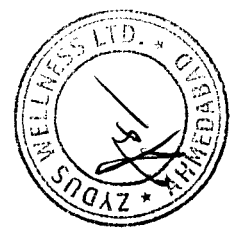
Rupees in Lacs				Rupees in Lacs			
CONSOLIDATED				COMPANY			
3 Months ended 31/03/2014	Preceding 3 months ended 31/12/2013	Corresponding 3 months ended 31/03/2013 in the previous year	Year to date figures for the current period ended 31/03/2014	3 Months ended 31/03/2014	Preceding 3 months ended 31/12/2013	Corresponding 3 months ended 31/03/2013 in the previous year	Year to date figures for the current period ended 31/03/2014
[Audited]	[Unaudited]	[Audited]	[Audited]	[Audited]	[Unaudited]	[Audited]	[Audited]
10,733	10,339	10,837	42,960	2,978	2,839	3,113	11,399
627	624	541	2,687	58	54	58	213
10,106	9,715	10,296	40,273	2,920	2,785	3,055	11,186
4	19	43	91	2,368	2,647	3,726	9,139
10,110	9,734	10,339	40,364	5,286	5,432	6,781	20,325
3,029	2,599	3,309	10,677	1,382	1,321	1,428	5,177
136	85	889	534	136	85	142	461
16	365	(792)	1,182	33	20	45	245
762	747	712	3,065	297	322	295	1,295
127	113	133	465	70	57	59	243
1,918	1,341	1,300	8,229	372	166	59	1,042
2,243	1,899	1,907	7,226	1,196	1,051	1,308	3,967
8,231	7,169	7,458	31,878	3,486	3,022	3,336	12,430
1,879	2,565	2,881	8,486	1,802	2,410	3,445	7,895
557	469	428	1,890	313	272	338	1,169
2,436	3,034	3,309	10,376	2,115	2,682	3,783	9,064
4	3	2	13	1	1	1	4
2,432	3,031	3,307	10,363	2,114	2,681	3,782	9,060
0	0	0	0	0	0	0	0
2,432	3,031	3,307	10,363	2,114	2,681	3,782	9,060
207	300	(510)	532	(62)	4	41	(585)
2,225	2,731	3,817	9,831	2,176	2,677	3,741	9,645
0	0	0	0	0	0	0	0
2,225	2,731	3,817	9,831	2,176	2,677	3,741	9,645
0	0	0	0	0	0	0	0
49	54	76	186	0	0	0	0
2,176	2,677	3,741	9,645	2,176	2,677	3,741	9,645
3,907	3,907	3,907	3,907	3,907	3,907	3,907	3,907
			28,649				28,649
5.57	6.85	9.58	24.69	5.57	6.85	9.58	24.69
5.57	6.85	9.58	24.69	5.57	6.85	9.58	24.69
5.57	6.85	9.58	24.69	5.57	6.85	9.58	24.69
5.57	6.85	9.58	24.69	5.57	6.85	9.58	24.69



**Notes :**  
 [ 1 ] The above results for the quarter/year ended on March 31, 2014 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on May 15, 2014.  
 [ 2 ] The Company operates in one segment, namely "Consumer Products".  
 [ 3 ] Consolidated tax expense is net of Alternate Minimum Tax (AMT) credit amounting to Rs. 398 lacs for the quarter [Rs. 1153 Lacs in corresponding quarter of the previous year] and Rs. 1176 Lacs for the year [Rs. 1153 Lacs in the previous year] ended on March 31, 2014 which is recognized as an asset in accordance with the guidance note issued by the Institute of Chartered Accountants of India.  
 [ 4 ] The Board of Directors have recommended a dividend of Rs.6/- [60 %] per equity share on 3,90,72,089 equity shares of Rs. 10/- each for the financial year ended on March 31, 2014.  
 [ 5 ] Figures of the previous periods have been regrouped whenever considered necessary to conform to the grouping of the current periods.

**PART II**

<b>Select information for the Quarter and Year ended 31/03/2014</b>						
<b>3 Months ended 31/03/2014</b>	<b>Preceding 3 months ended 31/12/2013</b>	<b>Corresponding 3 months ended 31/03/2013 in the previous year</b>	<b>Year to date figures for the current period ended 31/03/2014</b>	<b>Previous year ended 31/03/2013</b>	<b>Particulars</b>	<b>3 months ended 31/03/2014</b>
<b>10,728,402</b> <b>27.46%</b>	10,728,402 27.46%	10,728,402 27.46%	<b>10,728,402</b> <b>27.46%</b>	10,728,402 27.46%	<b>PARTICULARS OF SHAREHOLDING</b>	
					<b>A</b>	
					<b>1</b>	
					<b>Public shareholding</b>	
					- Number of shares	Nil
					- Percentage of Shareholding	N.A.
					<b>Promoters and Promoter Group Shareholding</b>	
					<b>2</b>	
					<b>a</b>	
					Pledged / Encumbered	Nil
					- Number of shares	N.A.
					- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.
					- Percentage of shares (as a % of the total share capital of the company)	N.A.
					<b>b</b>	
					Non - encumbered	28,343,687
					- Number of shares	100%
					- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	72.54%
					- Percentage of shares (as a % of the total share capital of the company)	
<b>28,343,687</b> <b>100%</b> <b>72.54%</b>	28,343,687 100% 72.54%	28,343,687 100.00% 72.54%	<b>28,343,687</b> <b>100%</b> <b>72.54%</b>	28,343,687 100.00% 72.54%		
					<b>B</b>	
					<b>INVESTOR COMPLAINTS</b>	
					Pending at the beginning of the quarter	Nil
					Received during the quarter	6
					Disposed of during the quarter	6
					Remaining unresolved at the end of the quarter	Nil



**Audited Statement of Assets & Liabilities**

CONSOLIDATED		COMPANY	
Rupees in Lacs		Rupees in Lacs	
As at current year end March 31, 2014	As at previous year end March 31, 2013	As at current year end March 31, 2014	As at previous year end March 31, 2013
<b>A</b>			
<b>1 EQUITY AND LIABILITIES</b>			
<b>Shareholders' funds</b>			
a) Share capital	3,907	3,907	3,907
b) Reserves and surplus	21,747	28,649	21,747
		<b>32,556</b>	<b>25,654</b>
<b>2 Minority Interest</b>	285		
<b>3 Non-current liabilities</b>			
a) Deferred tax liabilities (net)	388	218	219
b) Other long-term liabilities	38	37	37
c) Long-term provisions	42	1	2
	<b>468</b>	<b>256</b>	<b>258</b>
<b>4 Current liabilities</b>			
a) Trade payables	4,624	1,300	1,522
b) Other current liabilities	884	457	348
c) Short-term provisions	2,997	2,761	2,777
	<b>8,505</b>	<b>4,518</b>	<b>4,647</b>
	<b>42,486</b>	<b>37,330</b>	<b>30,559</b>
<b>B</b>			
<b>ASSETS</b>			
<b>1 Non-current assets</b>			
a) Fixed assets	9,426	5,313	5,138
b) Non-current investments	0	245	245
c) Long-term loans and advances	1,345	474	344
	<b>10,771</b>	<b>6,032</b>	<b>5,727</b>
<b>2 Current assets</b>			
a) Current investments	0	14,320	9,328
b) Inventories	4,086	463	674
c) Trade receivables	145	23	46
d) Cash and cash equivalents	19,079	16,393	14,615
e) Short-term loans and advances	798	84	156
f) Other current assets	33	15	13
	<b>24,141</b>	<b>31,298</b>	<b>24,832</b>
	<b>42,486</b>	<b>37,330</b>	<b>30,559</b>

For Zyklus Wellness Limited,

*P. R. Patel*  
Pankaj R. Patel  
Chairman

Ahmedabad, May 15, 2014

