

Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.
Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811
www.zyduswellness.in CIN:L15201GJ1994PLC023490

Date: 9th February, 2015

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: **531 335**

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: **ZYDUSWELL**

Re: **Unaudited Financial Results for the quarter / nine months ended on 31st December, 2014**

Dear Sir,

Please find attached herewith the unaudited financial results for the quarter / nine months ended on 31st December, 2014, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. 9th February, 2015 pursuant to clause 41 of the Listing Agreement.

Please receive the same in order.

Thanking you,

Yours faithfully,
For, **ZYDUS WELLNESS LIMITED**



DHAVAL N. SONI
COMPANY SECRETARY

Encl.: As above

Notes:

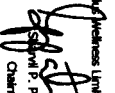
- [1] The above results for the quarter/ nine months ended on December 31, 2014 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 09, 2015.
- [2] The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41 of the Listing Agreement.
- [3] The Company operates in one segment, namely "Consumer Products".
- [4] Effective from April 1, 2014, the Company has changed the depreciation charge based on the revised remaining useful lives of the assets as per the requirement of Schedule II of the Companies Act, 2013. Due to this, the depreciation charge for the quarter ended December 31, 2014 is higher by Rs. 49 Lacs on Standalone basis [Rs. 70 Lacs on Consolidated basis] and for the nine months ended December 31, 2014 is higher by Rs.147 Lacs on Standalone basis [Rs.209 Lacs on Consolidated basis]. Further, based on transitional provision provided in Note 7(b) of Schedule II, an amount of Rs.19 Lacs on Standalone basis [Rs. 26 Lacs on Consolidated basis], which pertains to the carrying value of the assets whose remaining useful lives as on April 1, 2014 is "Nil", has been adjusted to the Retained Earnings.
- [5] Exceptional Item of Rs. 1,553 lacs refers to the amount recognized for the credit of additional excise duty [for the years 2011-12, 2012-13 and 2013-14], received by M/s. Zyclus Wellness, Sakin (the Firm), pursuant to the order passed by the Office of the Commissioner of Customs, Central Excise and Service Tax for the fashion of special rates of excise duty for the said 3 years.
- [6] Consequent to the said order, the Firm has also recognized an amount of Rs. 672 lacs (out of which, Rs. 457 lacs pertain to April to September 2014 and Rs. 215 lacs pertain to the current quarter) under the head excise duty, which refers to the additional excise duty credit accrued for the period April to December 2014. Hence, excise duty expense for the current quarter and nine months ended December 31, 2014, are not comparable with that for the previous period.
- [7] Tax expense for the nine months ended December 31, 2013 [Year to date for the previous period] includes one-time tax refund of Rs. 583 Lacs and hence year to date tax expense for the current period is not comparable with that for the previous period.

PART II

Select Information for the Quarter and Nine Months Ended 31/12/2014

3 Months ended 31/12/2014	Preceding 3 months ended 30/09/2014	Corresponding 3 months ended 31/12/2013 in the previous year	Year to date figures for the current period ended 31/12/2014	Year to date figures for the previous year ended 31/12/2013	Previous year ended 31/03/2014		Particulars	3 Months ended 31/12/2014	Preceding 3 months ended 30/09/2014	Corresponding 3 months ended 31/12/2013 in the previous year	Year to date figures for the current period ended 31/12/2014	Year to date figures for the previous year ended 31/12/2013	Previous year ended 31/03/2014
10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	A	PARTICULARS OF SHAREHOLDING	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%	10,728,402 27.46%
Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	1	Public shareholding	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.
28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%	a	- Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	28,343,687 100.00%	28,343,687 100.00%	28,343,687 100.00%	28,343,687 100.00%	28,343,687 100.00%	28,343,687 100.00%
Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	b	Non - encumbered	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.	Nil N.A. N.A.
28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%		- Number of shares - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)	28,343,687 100.00%	28,343,687 100.00%	28,343,687 100.00%	28,343,687 100.00%	28,343,687 100.00%	28,343,687 100.00%
28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%	28,343,687 100%		- Percentage of shares (as a % of the total share capital of the company)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
72.54%	72.54%	72.54%	72.54%	72.54%	72.54%			72.54%	72.54%	72.54%	72.54%	72.54%	72.54%
							Particulars						
							INVESTOR COMPLAINTS						
							Pending at the beginning of the quarter	1					
							Received during the quarter	12					
							Disposed of during the quarter	13					
							Remaining unresolved at the end of the quarter	Nil					

Ahmedabad, February 09, 2015

For Zyclus Wellness Limited

 Mr. P. Prasad
 Chairman

