

# Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.

Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

www.zyduswellness.in

Date: October 21, 2015

Listing Department  
**BOMBAY STOCK EXCHANGE LIMITED**  
P J Towers, Dalal Street, Fort,  
Mumbai-400 001

**Code: 531 335**

Listing Department  
**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai-400 051

**Code: ZYDUSWELL**

Re: **Unaudited Financial Results for the quarter / half year ended on September 30, 2015**

Dear Sir,

Please find attached herewith the unaudited financial results for the quarter / half year ended on September 30, 2015, limited reviewed by the Statutory Auditors, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. October 21, 2015 pursuant to clause 41 of the Listing Agreement.

Please receive the same in order.

Thanking you,

Yours faithfully,  
For, **ZYDUS WELLNESS LIMITED**

  
**DHAVAL N. SONI**  
**COMPANY SECRETARY**

Encl.: As above

**Statement of Results for the Quarter and Six Months Ended 30/09/2015**

Rupees in Lacs				Rupees in Lacs			
CONSOLIDATED				COMPANY			
3 Months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended 30/09/2014 in the previous year	Year to date figures for the current period ended 30/09/2015	3 Months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended 30/09/2014 in the previous year	Year to date figures for the current period ended 30/09/2015
[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]
			Year to date figures for the previous year ended 30/09/2014				Year to date figures for the previous year ended 30/09/2014
			[Unaudited]				[Unaudited]
			Previous year ended 31/03/2015				Previous year ended 31/03/2015
			[Audited]				[Audited]
<b>1</b>	<b>Income from operations</b>						
i	11,159	11,068	22,227	21,762	44,301	2,800	5,241
ii	691	699	1,390	1,413	2,225	54	112
a	10,468	10,369	20,837	20,349	42,076	2,746	5,129
b	65	38	103	45	996	1,860	4,701
c	10,533	10,407	20,940	20,394	43,072	4,307	9,830
<b>2</b>	<b>Expenses</b>						
a	3,093	2,902	5,995	6,005	12,326	1,407	2,875
b	35	36	71	94	181	10	12
(1,951)	24	(95)	(171)	(161)	3,421	(56)	(80)
1,048	865	914	1,913	1,795	8,995	392	912
109	171	340	773	393	8,995	91	178
2,009	2,917	1,807	4,926	4,500	8,143	377	874
1,851	1,984	1,890	3,835	4,038	16,664	811	1,608
8,010	8,859	7,916	16,909	16,664	33,853	3,018	6,379
2,523	1,508	2,387	4,031	3,730	9,219	1,289	3,451
781	725	1,507	1,274	2,759	447	690	1,444
3,304	2,234	3,057	5,538	5,004	11,978	1,979	4,895
3	2	2	6	4	13	1	3
3,301	2,231	3,055	5,532	5,000	11,965	1,978	4,892
0	0	0	0	0	0	0	0
3,301	2,231	3,055	5,532	5,000	11,965	1,978	4,892
332	241	274	573	473	850	26	29
2,969	1,990	2,781	4,959	4,527	11,115	1,952	4,863
0	0	0	0	0	0	0	0
2,969	1,990	2,781	4,959	4,527	11,115	1,952	4,863
0	0	0	0	0	0	0	0
58	38	51	96	92	220	0	0
2,911	1,952	2,730	4,863	4,435	10,895	1,952	4,863
<b>3,907</b>	<b>3,907</b>	<b>3,907</b>	<b>3,907</b>	<b>3,907</b>	<b>3,907</b>	<b>3,907</b>	<b>3,907</b>
17	Paid-up equity share capital (Face Value Rs. 10 /-)						
18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						
19	<b>Earnings per share (before extraordinary items)</b>						
a	7.45	5.00	12.45	11.35	27.88	6.99	12.45
b	7.45	5.00	12.45	11.35	27.88	6.99	12.45
19	<b>Earnings per share (after extraordinary items)</b>						
a	7.45	5.00	12.45	11.35	27.88	6.99	12.45
b	7.45	5.00	12.45	11.35	27.88	6.99	12.45

*(of Rs. 10/- each) (not annualised)*

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**Notes :**

- [ 1 ] The above results for the quarter and six months ended on September 30, 2015 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on October 21, 2015.
- [ 2 ] The Statutory Auditors of the Company have carried out a "Limited Review" of the above results as per clause 41. of the Listing Agreement.
- [ 3 ] The Company operates in one segment, namely "Consumer Products".
- [ 4 ] Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

**PART II**


**Select Information for the Quarter and Six Months Ended 30/09/2015**

3 Months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended 30/09/2014 in the previous year	Year to date figures for the current period ended 30/09/2015	Year to date figures for the previous year ended 30/09/2014	Previous year ended 31/03/2015	Particulars
<b>10,728,402</b> <b>27.46%</b>	10,728,402 27.46%	10,728,402 27.46%	<b>10,728,402</b> <b>27.46%</b>	10,728,402 27.46%	10,728,402 27.46%	<b>PARTICULARS OF SHAREHOLDING</b>
<b>28,343,687</b> <b>100%</b> <b>72.54%</b>	28,343,687 100% 72.54%	28,343,687 100% 72.54%	<b>28,343,687</b> <b>100%</b> <b>72.54%</b>	28,343,687 100% 72.54%	28,343,687 100% 72.54%	<b>A</b> <b>1</b> Public shareholding - Number of shares - Percentage of Shareholding
<b>27.46%</b>	27.46%	27.46%	<b>27.46%</b>	27.46%	27.46%	<b>2</b> <b>a</b> Promoters and Promoter Group Shareholding Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)
<b>72.54%</b>	72.54%	72.54%	<b>72.54%</b>	72.54%	72.54%	<b>b</b> Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)

3 months ended 30/09/2015	Particulars
<b>8</b>	<b>B</b> <b>INVESTOR COMPLAINTS</b> Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter

Statement of Assets & Liabilities

CONSOLIDATED		Particulars	COMPANY	
Rupees in Lacs			Rupees in Lacs	
As at current half year end 30/09/2015 [Unaudited]	As at previous year end 31/03/2015 [Audited]		As at current half year end 30/09/2015 [Unaudited]	As at previous year end 31/03/2015 [Audited]
		<b>A</b>		
		<b>1 EQUITY AND LIABILITIES</b>		
		Shareholders' funds		
		a Share capital	3,907	3,907
		b Reserves and surplus	41,560	36,697
		Sub-total - Shareholders' funds	45,467	40,604
		2 Minority Interest	0	0
		3 Non-current liabilities		
		a Deferred tax liabilities (net)	148	160
		b Other long-term liabilities	23	21
		c Long-term provisions	37	24
		Sub-total - Non-current liabilities	208	205
		4 Current liabilities		
		a Trade payables	1,649	960
		b Other current liabilities	410	497
		c Short-term provisions	6	2,832
		Sub-total - Current liabilities	2,065	4,289
		<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>47,740</b>	<b>45,098</b>
		<b>B</b>		
		<b>1 Non-current assets</b>		
		a Fixed assets	4,345	4,442
		b Non-current investments	245	245
		c Long-term loans and advances	722	611
		Sub-total - Non-current assets	5,312	5,298
		2 Current assets		
		a Current investments	6,713	9,782
		b Inventories	488	411
		c Trade receivables	37	33
		d Cash and cash equivalents	35,093	29,479
		e Short-term loans and advances	88	83
		f Other current assets	9	12
		Sub-total - Current assets	42,428	39,800
		<b>TOTAL - ASSETS</b>	<b>47,740</b>	<b>45,098</b>

For Zyda Wellness Limited,  
  
 Dhanvir P. Patel  
 Chairman