

Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015. Gujarat, INDIA.
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www.zyduswellness.in

CIN-L15201GJ1994PLC023490

May 12, 2016

Listing Department
BOMBAY STOCK EXCHANGE LIMITED
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Code: 531 335

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: ZYDUSWELL

Re: **Audited Financial Results for the quarter / year ended on March 31, 2016**

Dear Sir,

Please find attached herewith the audited financial results for the quarter / year ended on March 31, 2016, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. May 12, 2016 pursuant to Regulation No. 33[2][a] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

Please receive the same in order.

Thanking you,

Yours faithfully,
For, **ZYDUS WELLNESS LIMITED**


DHAVAL N. SONI
COMPANY SECRETARY

Encl.: As above

Statement of Results for the Quarter and Year Ended 31/03/2016

| Consolidated | | | | Company | | | | | |
|---------------------------|-------------------------------------|--|--|--------------------------------|---------------------------|-------------------------------------|--|--|--------------------------------|
| 3 Months ended 31/03/2016 | Preceding 3 months ended 31/03/2015 | Corresponding 3 months ended 31/03/2015 in the previous year | Year to date figures for the current period ended 31/03/2016 | Previous year ended 31/03/2015 | 3 Months ended 31/03/2016 | Preceding 3 months ended 31/03/2015 | Corresponding 3 months ended 31/03/2015 in the previous year | Year to date figures for the current period ended 31/03/2016 | Previous year ended 31/03/2015 |
| (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) | (Unaudited) | (Unaudited) | (Audited) | (Audited) | (Audited) |
| 11,468 | 11,783 | 11,136 | 43,698 | 44,201 | 2,955 | 3,166 | 2,912 | 11,342 | 11,138 |
| 729 | 785 | 1,417 | 2,834 | 2,225 | 64 | 68 | 67 | 244 | 236 |
| 18,430 | 10,997 | 9,719 | 42,764 | 42,076 | 2,891 | 3,098 | 2,845 | 11,118 | 11,102 |
| 53 | 27 | 33 | 183 | 986 | 2,864 | 2,630 | 1,899 | 8,895 | 10,890 |
| 18,983 | 11,024 | 9,729 | 42,947 | 43,072 | 5,255 | 5,728 | 4,744 | 20,413 | 21,311 |
| 2,482 | 3,029 | 2,895 | 11,484 | 12,226 | 1,347 | 1,638 | 1,492 | 5,440 | 5,970 |
| 38 | 32 | 37 | 121 | 101 | 23 | 1 | 13 | 34 | 48 |
| 64 | 170 | 210 | 46 | 14 | 119 | (25) | 71 | 14 | 26 |
| 992 | 1,046 | 790 | 3,933 | 3,421 | 438 | 449 | 405 | 1,419 | 1,278 |
| 172 | 169 | 188 | 641 | 695 | 89 | 88 | 109 | 355 | 455 |
| 2,445 | 2,966 | 2,528 | 10,197 | 8,995 | 386 | 643 | 299 | 1,955 | 966 |
| 2,007 | 1,766 | 1,923 | 7,468 | 8,143 | 815 | 970 | 1,015 | 3,993 | 3,994 |
| 8,802 | 8,800 | 8,571 | 34,511 | 33,651 | 3,249 | 3,804 | 3,404 | 13,432 | 13,079 |
| 2,181 | 2,224 | 1,181 | 6,436 | 9,219 | 2,006 | 1,974 | 1,340 | 7,381 | 8,322 |
| 720 | 823 | 864 | 11,800 | 2,793 | 402 | 824 | 699 | 2,879 | 2,095 |
| 2,901 | 3,097 | 1,985 | 11,536 | 11,979 | 2,408 | 2,748 | 2,339 | 10,251 | 10,877 |
| 2,898 | 3,093 | 1,979 | 11,529 | 11,965 | 2,407 | 2,747 | 2,337 | 10,246 | 10,872 |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2,898 | 3,093 | 1,979 | 11,529 | 11,965 | 2,407 | 2,747 | 2,337 | 10,246 | 10,872 |
| 284 | 316 | (72) | 1,156 | 880 | 24 | 21 | 18 | 77 | (22) |
| 2,614 | 2,778 | 2,056 | 10,347 | 11,115 | 2,381 | 2,725 | 2,018 | 10,169 | 10,895 |
| 2,630 | 2,778 | 2,056 | 10,347 | 11,115 | 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2,630 | 2,778 | 2,056 | 10,347 | 11,115 | 2,581 | 2,725 | 2,018 | 10,169 | 10,895 |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 49 | 53 | 38 | 280 | 290 | 0 | 0 | 0 | 0 | 0 |
| 2,581 | 2,725 | 2,018 | 10,895 | 10,895 | 2,581 | 2,725 | 2,018 | 10,169 | 10,895 |
| 3,907 | 3,907 | 3,907 | 3,907 | 3,907 | 3,907 | 3,907 | 3,907 | 3,907 | 3,907 |
| 4,809 | 4,809 | 4,809 | 4,809 | 4,809 | 4,809 | 4,809 | 4,809 | 4,809 | 4,809 |
| 6,61 | 6,97 | 5,17 | 24,03 | 27,88 | 6,61 | 6,97 | 5,17 | 24,03 | 27,88 |
| 6,61 | 6,97 | 5,17 | 24,03 | 27,88 | 6,61 | 6,97 | 5,17 | 24,03 | 27,88 |
| 6,61 | 6,97 | 5,17 | 24,03 | 27,88 | 6,61 | 6,97 | 5,17 | 24,03 | 27,88 |
| 6,61 | 6,97 | 5,17 | 24,03 | 27,88 | 6,61 | 6,97 | 5,17 | 24,03 | 27,88 |

Notes:

[1] The above results for the quarter and year ended on March 31, 2016 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on May 12, 2016.

[2] The Company operates in one segment, namely "Consumer Products".


[3] Net Sales for the year ended March 31, 2015 included Rs. 655 Jans, recognized under the head other direct credit received by M/s. Zydus Wellness, Siddhi (the firm) for the year 2013-14 pursuant to the order passed by the Office of the Commissioner of Customs, Central Excise and Service Tax (the order) for the revision of export duty of net sales. Hence, the figure of the previous reporting periods are not comparable with those of the current reporting periods. Net sales credit received by the firm for the years 2011-12 and 2012-13 pursuant to the said order. Hence, the figure of the previous reporting periods are not comparable with those of the current reporting periods. Credit of additional sales duty of Rs. 672 has been prepared on December, 2014 according to the firm pursuant to the order, which was accounted for on accrual basis in the quarter ended December 31, 2014 and reversed during the quarter ended March 31, 2015 as per the prudent accounting norms and based on the conservative principle of accounting. Such credit of additional sales duty is accounted for on receipt basis by the firm. Hence the figures of the current quarter ended March 31, 2016 are not comparable with those of the quarter ended March 31, 2015.

[5] During the quarter, the Board of Directors have declared an interim dividend of Rs. 6.50/- (86% % per equity share on 3,80,72,089 equity shares of Rs. 10/- each) for the financial year ended on March 31, 2016. The figures of the quarter ended March 31, 2016 are balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

[6] Figures of previous reporting periods have been improved/reclassified wherever necessary to correspond with the figures of the current reporting period.

Amended: May 12, 2016

| CONCERNED | | COMPANY | |
|--|--|---|--|
| Report in Line | As at previous year end 31/03/2016 (Audited) | Report in Line | As at previous year end 31/03/2015 (Audited) |
| Statement of Assets & Liabilities | | | |
| | | Particulars | |
| As at current year end 31/03/2016 (Audited) | As at previous year end 31/03/2015 (Audited) | As at current year end 31/03/2016 (Audited) | As at previous year end 31/03/2015 (Audited) |
| EQUITY AND LIABILITIES | | | |
| A | | | |
| 3,907 | 3,907 | 3,907 | 3,907 |
| 43,898 | 36,692 | 43,898 | 36,692 |
| 47,716 | 40,604 | 47,716 | 40,604 |
| 666 | 666 | 0 | 0 |
| 496 | 459 | 422 | 189 |
| 42 | 21 | 42 | 21 |
| 58 | 45 | 11 | 12 |
| 597 | 522 | 178 | 193 |
| 4,321 | 5,025 | 1,446 | 960 |
| 1,186 | 1,071 | 562 | 497 |
| 318 | 2,882 | 35 | 2,944 |
| 7,548 | 8,929 | 1,744 | 4,301 |
| 56,635 | 50,791 | 49,635 | 45,098 |
| B | | | |
| 1 Non-current assets | | | |
| 6,236 | 6,464 | 4,392 | 4,442 |
| 0 | 0 | 245 | 245 |
| 5,236 | 3,812 | 4,147 | 4,192 |
| 13,468 | 13,272 | 8,518 | 5,282 |
| 2 Current assets | | | |
| 9,274 | 0 | 20,529 | 9,792 |
| 2,489 | 2,599 | 346 | 411 |
| 276 | 147 | 27 | 33 |
| 30,353 | 33,903 | 23,344 | 29,479 |
| 718 | 1,832 | 88 | 65 |
| 189 | 33 | 81 | 12 |
| 43,171 | 38,514 | 44,447 | 29,302 |
| 56,635 | 50,791 | 49,635 | 45,098 |

For Focus Waterway Limited,

 Stuart P. Paul
 Chairman