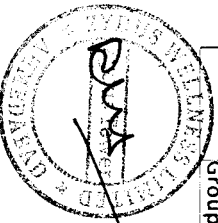


**STATEMENT SHOWING SHAREHOLDING PATTERN
NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED**

Scrip Code: 531335 Quarter Ended: 31st December, 2014

Category code	Category of Shareholder	Number of Shareholders of shares	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares			Shares pledged or encumbered	Number of shares	As a percentage (IX) = (VIII/IV)*100
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)		(VIII)		
(A)	Shareholding of Promoter and Promoter Group ²									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	10	179292	179292	0.46	0.46		Nil	Nil	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		Nil	Nil	
(c)	Bodies Corporate	2	28164395	28164395	72.08	72.08		Nil	Nil	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		N.A.	N.A.	
(e)	Any Others (Specify)	0	0	0	0.00	0.00		N.A.	N.A.	
	Sub Total (A)(1)	12	28343687	28343687	72.54	72.54				
2	Foreign									
a	Individuals (Non-Residents Foreign Individuals)	0	0	0	0.00	0.00		N.A.	N.A.	
b	Bodies Corporate	0	0	0	0.00	0.00		N.A.	N.A.	
c	Institutions	0	0	0	0.00	0.00		N.A.	N.A.	
d	Any Others (Specify)	0	0	0	0.00	0.00		N.A.	N.A.	
	Sub Total (A)(2)	0	0	0	0.00	0.00				
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	12	28343687	28343687	72.54	72.54				



CORPORATE IDENTITY NUMBER [CIN]-L15201G11994PLC023490

(I)(B) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

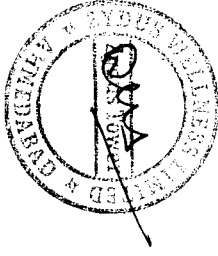
Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	(IV)	No. (V)	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	(VII)	No. of Warrants held	As a % of total No. of warrants of the same class	No. of convertible securities held	As a % total of convertible securities of the same class	
1.	Cadlia Healthcare Limited	28163755	72.08	(IV)	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	(XII)	72.08
2.	Zydus Family Trust	174495	0.45	(IV)	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.45
3.	Pripan Investment Private Limited	640	0.00	(IV)	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.00
4.	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	(IV)	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.00
5.	Pankaj Ramanbhai Patel Jointly Pritben Pankajbhai Patel	533	0.00	(IV)	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.00



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. warrants of the same class	No. of convertible securities held	As a % total of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
6.	Pankaj Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
7.	Pankaj Ramanbhai Patel (HUF)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
8.	Pankaj Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
9.	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
10.	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	

CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490

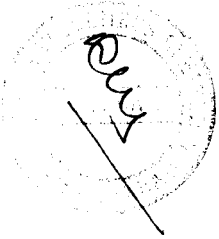


Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No. (IV)	As a percentage (V) = (V) / (III) * 100 (VI)	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	No. of Warrants held (VIII)	As a % of total No. of warrants of the same class (IX)	No. of convertible securities held (X)	As a % total No. of convertible securities of the same class (XI)	(XII)		
11.	Ramanbhai B. Patel (HUF)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00		
12.	Sharvil Pankajbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00		
	TOTAL	28343687	72.54								72.54		

CORPORATE IDENTITY NUMBER [CIN]-L15201G11994PLC023490

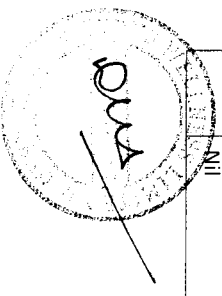
(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % of total warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
1.	Matthews India Fund	1670471	4.27	Nil	N.A.	Nil	N.A.	4.27
2.	Life Insurance Corporation of India	1430377	3.66	Nil	N.A.	Nil	N.A.	3.66
3.	Baring India Private Equity Fund III Listed Investments Limited	767919	1.97	Nil	N.A.	Nil	N.A.	1.97
	TOTAL	3868767	9.90					9.90



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants	As a % of total warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
Nil								



(1)(d) Statement showing details of Locked-in shares

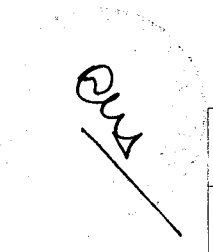
Sr. No.	Name of the shareholder	Category of Shareholders (promoters / public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	NIL			

(1)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	NIL			

(1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	NIL			



Zydu Wellness

Registered Office :

Zydu Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.

Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

www.zyduwellness.in CIN:L15201GJ1994PLC023490

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security.)

Class X:

Class Y:

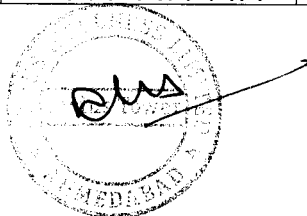
Class Z:)

Not Applicable

The Company has not issued any shares with differential voting rights.

Quarter ended on: 31st December, 2014

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group	NA	NA	NA	-	-	-
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						



Zydus Wellness

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www.zyduswellness.in CIN:L15201GJ1994PLC023490

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(B)	Public shareholding	NA	NA	NA	-	-	-
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)	NA	NA	NA	-	-	-

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Zydus Wellness

Registered Office :

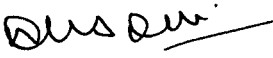
Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.

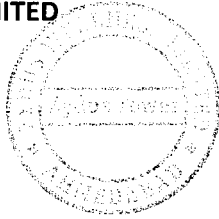
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www.zyduswellness.in CIN:L15201GJ1994PLC023490

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NA	NA	NA	-	-	-
	GRAND TOTAL (A)+(B)+(C)	NA	NA	NA	-	-	-

For, ZYDUS WELLNESS LIMITED


DHAVAL N. SONI
COMPANY SECRETARY



Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.

Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

www.zyduswellness.in CIN:L15201GJ1994PLC023490

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Zydus Wellness Limited			
Scrip Code, Name of the scrip, class of security: N.A.			
Quarter ended: 31st December, 2014			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Outstanding convertible instruments	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	N.A.		

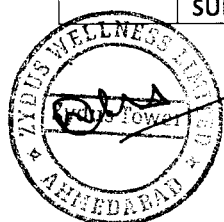
For, ZYDUS WELLNESS LIMITED



DHAVAL N. SONI
COMPANY SECRETARY

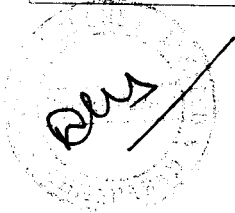
SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

Name of the Company: ZYDUS WELLNESS LIMITED			
Scrip code: 531335 Quarter ended: 31 st December, 2014			
Category Code	Category	No. of shares held	% of shareholding
I	CONTROLLING/STRATEGIC HOLDINGS		
A	Based in India		
1	Indian individuals/HUFs & Relatives	4797	0.01
2	Indian corporate bodies/Trusts/Partnerships	28338890	72.53
3	Persons acting in concert (also include suppliers/customers)	NA	NA
4	Other directors and relatives	N.A.	N.A.
5	Employee welfare trusts/ESOPs (already converted into shares but locked in)	NA	NA
6	Banks/financial institutions	NA	NA
7	Central/state Govt.	NA	NA
8	Central/state Govt. Institutions	NA	NA
9	Venture Funds/Private Equity Funds	NA	NA
	SUB TOTAL A	28343687	72.54
B	Based Overseas	NA	NA
10	Foreign Individuals (including FDIs)	NA	NA
11	Foreign corporate bodies (including FDI)	NA	NA
12	Non-resident Indians (Individuals)	NA	NA
13	Non-resident Indian Corporate Bodies	NA	NA
	SUB TOTAL B	NA	NA
C	GDRs/ADRs/ADSs	NA	NA
	SUB TOTAL C	NA	NA
D	Others (please specify)	NA	NA
	SUB TOTAL D	NA	NA
E	Any other shares Locked in (except covered above)	NA	NA
	SUB TOTAL E	NA	NA
	SUB TOTAL I	28343687	72.54
II	FREE FLOAT	No. Of share held	% Of shareholding
A	Based in India		
1	Indian individuals/HUFs	3277881	8.39
2	Indian Corporate bodies / Trusts / Partnerships	1495653	3.83
3	Independent directors and Relatives	300	0.00
4	Present employees	NA	NA
5	Banks/financial institutions	4428	0.01
6	Central/state Govt.	NA	NA
7	Central/state Govt. Institutions	NA	NA
8	Insurance Companies	1723527	4.41
9	Mutual Funds	562295	1.44
10	Venture Funds/Private Equity Funds	NA	NA
11	Customers (Not identifiable)	NA	NA
12	Suppliers (Not identifiable)	NA	NA
	SUB TOTAL A	7064084	18.08



CORPORATE IDENTITY NUMBER [CIN]—L15201GJ1994PLC023490

B	Based Overseas	NA	NA
13	Foreign Individuals (including FDIs)	NA	NA
14	Foreign Institutional Investors (including FDI)	3440910	8.81
15	Non-resident Indians (Individuals)	215649	0.55
16	Non-resident Indian Corporate Bodies	NA	NA
17	Overseas Body Corporate	NA	NA
18	Foreign Portfolio Investor	7759	0.02
	SUB TOTAL B	3664318	9.38
C	GDRs/ADRs/ADSs	NA	NA
	SUB TOTAL C	NA	NA
D	Others (please specify)	NA	NA
	SUB TOTAL D	0	0.00
	SUB TOTAL II	10728402	27.46
	GRAND TOTAL	39072089	100
Broad summary of holdings		No. of shares held	% of shareholding
Total controlling/strategic holdings		28343687	72.54
Total free float		10728402	27.46
Grand Total		39072089	100.00
Summary of Domestic/Foreign Holdings			
Total domestic holding		35407771	90.62
Total foreign holding		3664318	9.38
Grand Total		39072089	100.00

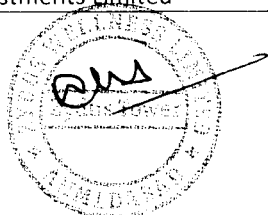


CONTROLLING/ STRATEGIC HOLDERS
(Include every single holder and list them category wise)

Name of the Company: ZYDUS WELLNESS LIMITED				
Scrip code: 531335 Quarter ended: 31 st December, 2014				
Sr. No	Holders Name	No. of shares held	% of shareholding	Category Code
1	Cadila Healthcare Limited	28163755	72.08	IA2
2	Zydus Family Trust	174495	0.45	IA2
3	Pripan Investment Private Limited	640	0.00	IA2
4	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	IA2
5	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel	533	0.00	IA2
6	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust)	533	0.00	IA2
7	Pankajbhai Ramanbhai Patel (HUF)	533	0.00	IA2
8	Pankajbhai Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.00	IA2
9	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	IA2
10	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	IA2
11	Ramanbhai B. Patel (HUF)	533	0.00	IA2
12	Sharvil Pankajbhai Patel	533	0.00	IA2
	TOTAL	28343687	72.54	

FREE FLOAT HOLDERS
DISCLOSE ONLY HOLDING OF 1% & ABOVE
(LIST HOLDERS CATEGORY WISE)

Name of the Company: ZYDUS WELLNESS LIMITED					
Scrip code: 531335 Quarter ended: 31 st December, 2014					
Sr. No	Holders Name	No. of shares held	% of shareholding	Category Code	Relationship, if any with anyone in 1
1	Mathews India Fund	1670471	4.27	II-A 14	N.A.
2	Life Insurance Corporation of India	1430377	3.66	II-B 8	N.A.
3	Baring India Private Equity Fund III Listed Investments Limited	767919	1.97	II-B 14	N.A.



CORPORATE IDENTITY NUMBER [CIN]-L15201GJ1994PLC023490