

SHAREHOLDING PATTERN

Zydus Wellness Limited

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]

Pursuant to Regulation 31[1][b] for the quarter ended on December 31, 2015

Declaration:

	Particulars	Yes	No
1.	Whether the Company has issued any partly paid-up shares?		√
2.	Whether the Company has issued any Convertible Securities or Warrants?		√
3.	Whether the Company has any shares against which depository receipts are issued?		√
4.	Whether the Company has any shares in locked-in?		√
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		√

For, **ZYDUS WELLNESS LIMITED**

DHAVAL N. SONI
COMPANY SECRETARY

Place: Ahmedabad

Date: January 11, 2016

Table II – Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid-up equity shares [IV]	No. of partly paid-up equity shares [V]	No. of shares underlying Depository Receipts [VI]	Total Nos. shares held [VII]	Shareholding as a % of total no. of shares [VIII]	Number of Voting Rights [IX]				No. of shares underlying outstanding convertible securities [X]	Shareholding, as a % assuming full conversion of convertible securities [XI]	Number of Locked in shares [XII]		Number of shares pledged or otherwise encumbered [XIII]		Number of Equity Shares held in dematerialized form [XIV]
								Class: X	Class: Y	Total	Total as a % of [A+B+C]			No. [a]	As a % of total shares held [b]	No. [a]	As a % of total shares held [b]	
d. Any other [specify]		3	28338890	0	0	28338890	72.53	0	0	0	0	0	72.53	0	0	0	0	28338890
Promoter Trust		1	174495	0	0	174495	0.45	0	0	0	0	0	0.45	0	0	0	0	174495
Zydus Family Trust	AAATZ0092P	1	174495	0	0	174495	0.45	0	0	0	0	0	0.45	0	0	0	0	174495
Bodies Corporate		2	28164395	0	0	28164395	72.08	0	0	0	0	0	72.08	0	0	0	0	28164395
Cadila Healthcare Limited	AAACC6253G	1	28163755	0	0	28163755	72.08	0	0	0	0	0	72.08	0	0	0	0	28163755
Pripan Investment Private Limited	AAACP9017B	1	640	0	0	640	0.00	0	0	0	0	0	0.00	0	0	0	0	640
Sub-total [A] [1]		12	28343687	0	0	28343687	72.54	0	0	0	0	0	72.54	0	0	0	0	28343687

Table II – Statement showing shareholding pattern of the Promoter and Promoter Group

2.	Category of shareholder [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid-up equity shares [IV]	No. of partly paid-up equity shares [V]	No. of shares underlying Depository Receipts [VI]	Total Nos. shares held [VII]	Shareholding as a % of total no. of shares [VIII]	Number of Voting Rights [IX]				No. of shares underlying outstanding convertible securities [X]	Shareholding, as a % assuming full conversion of convertible securities [XI]	Number of Locked in shares [XII]		Number of shares pledged or otherwise encumbered [XIII]		Number of Equity Shares held in dematerialized form [XIV]
									Class: X	Class: Y	Total	Total as a % of [A+B+C]			No. [a]	As a % of total shares held [b]	No. [a]	As a % of total shares held [b]	
a.	Foreign		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
b.	Individuals [Non-Resident / Foreign Individuals]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
c.	Government		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
d.	Institutions		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
e.	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
	Any other [specify]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
	Sub-total [A] [2]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
	Total shareholding of Promoter and Promoter Group [A] = [A][1] + [A][2]		12	28343687	0	0	28343687	72.54	0	0	0	0	0	72.54	0	0	0	0	28343687

Table III – Statement showing shareholding pattern of the Public Shareholder

Category of shareholder [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid-up equity shares [IV]	No. of partly paid-up equity shares [V]	No. of shares underlying Depository Receipts [VI]	Total Nos. shares held [VII]	Shareholding as a % of total no. of shares [VIII]	Number of Voting Rights [IX]				No. of shares underlying outstanding convertible securities [X]	Shareholding, as a % assuming full conversion of convertible securities [XI]	Number of Locked in shares [XII]		Number of shares pledged or otherwise encumbered [XIII]		Number of Equity Shares held in dematerialized form [XIV]
								Class: X	Class: Y	Total	Total as a % of [A + B + C]			No. [a]	As a % of total shares held [b]	No. [a]	As a % of total shares held [b]	
1. Institutions																		
a. Mutual Fund		7	404570	0	0	404570	1.04	0	0	0	0	0	1.04	0	0	NA	NA	404011
b. Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
c. Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
d. Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
e. Foreign Portfolio Investor		9	34519	0	0	34519	0.09	0	0	0	0	0	0.09	0	0	NA	NA	34519
f. Financial Institutions / Banks		13	1679320	0	0	1679320	4.30	0	0	0	0	0	4.30	0	0	NA	NA	1678320
Life Insurance Corporation of India	AAACL0582H		1384075	0	0	1384075	3.54	0	0	0	0	0	3.54	0	0	NA	NA	1384075
g. Insurance Companies		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
h. Provident Funds / Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
i. Any other [specify]		28	2931615	0	0	2931615	7.50	0	0	0	0	0	7.50	0	0	NA	NA	2931569
Foreign Institutional Investor		28	2931615	0	0	2931615	7.50	0	0	0	0	0	7.50	0	0	NA	NA	2931569
Matthews India Fund	AABTM6157F		1670471	0	0	1670471	4.28	0	0	0	0	0	4.28	0	0	NA	NA	1670471
Baring India Private Equity Fund III Listed Investments Limited	AADCB4636P		648408	0	0	648408	1.66	0	0	0	0	0	1.66	0	0	NA	NA	648408
Sub-total [B][1]		57	5050024	0	0	5050024	12.93	0	0	0	0	0	12.93	0	0	NA	NA	5049419
2. Central / State Government / President of India		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0
Sub-total B[2]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	NA	NA	0

Table III – Statement showing shareholding pattern of the Public Shareholder

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								Class: X	Class: Y	Total				Total as a % of [A + B + C]	No. [a]	As a % of total shares held [b]	No. [a]	
											No. of Voting Rights							
3. Non – Institutions																		
a. Individual		34517	3207719	0	0	3207719	8.21	0	0	0	0	8.21	0	0	NA	NA	2935826	
i. Individual shareholders holding nominal share capital upto Rs. 2 lacs		34513	2511180	0	0	2511180	6.43	0	0	0	0	6.43	0	0	NA	NA	2239287	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lacs		4	696539	0	0	696539	1.78	0	0	0	0	1.78	0	0	NA	NA	696539	
b. NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	NA	NA	0	
c. Employee Trust		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	NA	NA	0	
d. Overseas Depositories [holding DRs] [balancing figure]		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	NA	NA	0	
e. Any other [specify]		1979	2470659	0	0	2470659	6.32	0	0	0	0	6.32	0	0	NA	NA	2394854	
Trusts		4	233	0	0	233	0.00	0	0	0	0	0.00	0	0	NA	NA	233	
Foreign Nationals		1	200	0	0	200	0.00	0	0	0	0	0.00	0	0	NA	NA	200	
Hindu Undivided Family		779	91582	0	0	91582	0.23	0	0	0	0	0.23	0	0	NA	NA	91582	
Non Resident Indians [Non Repat]		212	54003	0	0	54003	0.14	0	0	0	0	0.14	0	0	NA	NA	53897	
Non Resident Indians [Repat]		344	170139	0	0	170139	0.44	0	0	0	0	0.44	0	0	NA	NA	98993	

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								Class: X	Class: Y	Total	Total as a % of [A + B + C]	No. [a]		As a % of total shares held [b]	No. [a]	As a % of total shares held [b]		
Overseas Bodies Corporate		1	53	0	0	53	0.00	0	0	0	0	0	0.00	0	0	NA	NA	53
Clearing Members		146	21742	0	0	21742	0.05	0	0	0	0	0	0.05	0	0	NA	NA	21742
Bodies Corporate		492	2132707	0	0	2132707	5.49	0	0	0	0	0	5.49	0	0	NA	NA	2128154
Vidya Investment and Trading Company Private Limited	AAAFP6257C		574917	0	0	574917	1.47	0	0	0	0	0	1.47	0	0	NA	NA	574917
Sub-total [B] [3]		36496	5678378	0	0	5678378	14.53	0	0	0	0	0	14.53	0	0	NA	NA	5330680
Total public shareholding [B] = {b}[1] + [B][2] + [B][3]		36553	10728402	0	0	10728402	27.46	0	0	0	0	0	27.46	0	0	NA	NA	10380099

Table IV – Statement showing shareholding pattern of the Non Promoter – Non Public Shareholder

1.	Category of shareholder [I]	PAN [II]	Nos. of shareholders [III]	No. of fully paid-up equity shares [IV]	No. of partly paid-up equity shares [V]	No. of shares underlying Depository Receipts [VI]	Total Nos. shares held [VII]	Shareholding as a % of total no. of shares [VIII]	No. of Voting Rights [IX]				No. of shares underlying outstanding convertible securities [X]	Shareholding, as a % assuming full conversion of convertible securities [XI]	Number of Locked in shares [XII]		Number of shares pledged or otherwise encumbered [XIII]	Number of Equity Shares held in dematerialized form [XIV]	
									Class: X	Class: Y	Total	Total as a % of [A + B + C]			No. [a]	As a % of total shares held [b]			No. [a]
	Custodian / DR Holder		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
	Employee Benefit Trust [under SEBI [Shares based Employee Benefit] Regulations, 2014]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0
	Total Non-Promoter – Non Public shareholding [C] = [C][1] + [C][2]		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0

For, **ZYDUS WELLNESS LIMITED**

DHAVAL N. SONI
COMPANY SECRETARY

Place: Ahmedabad

Date: January 9, 2016