

**SHAREHOLDING PATTERN**

**Zydus Wellness Limited**

**Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]**

**ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]**

**Pursuant to Regulation 31[1][b] for the quarter ended on December 31, 2018**

**Format of holding of specified securities**

1. Name of Listed Entity: Zydus Wellness Limited
2. Scrip Code / Name of Scrip / Class of Security 531335
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c) 31(1)(b)
- a. If under 31(1)(b) then indicate the report for Quarter ending. 31.12.2018
- b. If under 31(1)(c) then indicate date of allotment / extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

|   |  | YES* | NO* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | √   |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | √   |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | √   |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | √   |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | √   |
| 6 | Whether the Listed Entity has issued any Differential Voting Rights.                   |      | √   |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No of

5. The tabular format for disclosure of holding of specified securities is as follows:-

Place : Ahmedabad  
Date :

For **Zydus Wellness Limited**

Sd/-

**Dhaval N. Soni**

**Company Secretary**

**Zydus Wellness Limited**
**Table I - Summary Statement holding of specified securities**

| Category<br>(I) | Category of shareholder<br>(II) | Nos. of shareholders<br>(III) | No. of fully paid up equity shares held<br>(IV) | No. of Partly paid-up equity shares held<br>(V) | No. of shares underlying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)<br>(VIII) As a % of | Number of Voting Rights held in each class of securities |             |               |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)<br>(XI) = (VII)+(X) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form<br>(XIV) |
|-----------------|---------------------------------|-------------------------------|---|---|--|---|---|--|-------------|---------------|-------------------------|---|---|----------------------------|--------------------------------|--|--------------------------------|--|
|                 |                                 |                               |   |   |  |   |   | No of Voting Rights                                      |             |               | Total as a % of (A+B+C) |   |   | No. (a)                    | As a % of total Shares held(b) | No. (a)  | As a % of total Shares held(b) |  |
|                 |                                 |                               |   |   |  |   |   | Class eg: X  | Class eg: y | Total<br>(IX) |                         |   |   |                            |                                |  |                                |  |
| (A)             | Promoter & Promoter Group       | 9                             | 28343687  | 0   | 0  | 28343687  | 72.5420   | 28343687   | 0           | 28343687      | 72.5420                 | 0   | 72.5420   | 28338250                   | 99.9808                        | 0  | 0.0000                         | 28343687   |
| (B)             | Public                          | 36001                         | 10728402  | 0   | 0  | 10728402  | 27.4580   | 10728402   | 0           | 10728402      | 27.4580                 | 0   | 27.4580   | 0                          | 0.0000                         | NA   | NA                             | 10482852   |
| (C)             | Non Promoter - Non Public       |                               |   |   |  |   |   |  |             |               |                         |   |   |                            | 0.0000                         | NA   | NA                             |  |
| (C1)            | Shares Underlying DRs           | 0                             | 0   | 0   | 0  | 0   | 0.0000  | 0  | 0           | 0             | 0.0000                  | 0   | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0  |
| (C2)            | Shares Held By Employee Trust   | 0                             | 0   | 0   | 0  | 0   | 0.0000  | 0  | 0           | 0             | 0.0000                  | 0   | 0.0000  | 0                          | 0.0000                         | NA   | NA                             | 0  |
|                 | Total                           | 36010                         | 39072089  | 0   | 0  | 39072089  | 100.0000  | 39072089   | 0           | 39072089      | 100.0000                | 0   | 100.0000  | 28338250                   | 72.5281                        | 0  | 0.0000                         | 38826539   |

For Zydus Wellness Limited

Sd/-

 Dhaval N. Soni  
 Company Secretary

 Place : Ahmedabad  
 Date :

**Zydus Wellness Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category & Name of the shareholders<br>(I) | PAN<br>(II)   | Nos. of shareholders<br>(III) | No. of fully paid up equity shares held<br>(IV) | Partly paid-up equity shares held<br>(V) | No. of shares underlying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)<br>(VIII) As a % of | Number of Voting Rights held in each class of securities |             |                 | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)<br>(XI)= (VII)+(X) | Number of Locked in shares |                 | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialised form<br>(XIV) |                                |
|--|---|-------------------------------|---|--|--|---|--|--|-------------|-----------------|---|--|----------------------------|-----------------|--|----------|--|--------------------------------|
|  |   |                               |   |  |  |   |  | No of Voting Rights                                      |             |                 |   |  | Total as a % of (A+B+C)    | No. (a)         | As a % of total Shares held(b)                   | No. (a)  |  | As a % of total Shares held(b) |
|  |   |                               |   |  |  |   |  | Class eg: X  | Class eg: y | Total<br>(IX)   |   |  |                            |                 |  |          |  |                                |
| <b>1</b>                                   | <b>Indian</b>   |                               |   |  |  |   |  |  |             |                 |   |  |                            |                 |  |          |  |                                |
| (a)  | <b>Individuals / Hindu Undivided Family</b>                                 |                               | <b>6</b>  | <b>4797</b>                              | <b>0</b>   | <b>0</b>  | <b>0.0123</b>  | <b>4797</b>  | <b>0</b>    | <b>4797</b>     | <b>0.0123</b>   | <b>0</b>   | <b>0.0123</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>4797</b>                    |
|  | Pankajbhai Ramanbhai Patel  | AFUPP4143C                    | 1   | 1599                                     | 0  | 0   | 0.0041   | 1599   | 0           | 1599            | 0.0041  | 0  | 0.0041                     | 0               | 0.0000   | 0        | 0.0000   | 1599                           |
|  | Pankajbhai Ramanbhai Patel  | AADHP806TM                    | 1   | 1066                                     | 0  | 0   | 0.0027   | 1066   | 0           | 1066            | 0.0027  | 0  | 0.0027                     | 0               | 0.0000   | 0        | 0.0000   | 1066                           |
|  | Pankaj Ramanbhai Patel  | AACTT7030K                    | 1   | 533                                      | 0  | 0   | 0.0014   | 533  | 0           | 533             | 0.0014  | 0  | 0.0014                     | 0               | 0.0000   | 0        | 0.0000   | 533                            |
|  | Pritiben Pankajbhai Patel   | AAMP3673L                     | 1   | 533                                      | 0  | 0   | 0.0014   | 533  | 0           | 533             | 0.0014  | 0  | 0.0014                     | 0               | 0.0000   | 0        | 0.0000   | 533                            |
|  | Sharvil Pankajbhai Patel  | ABCPP1507A                    | 1   | 533                                      | 0  | 0   | 0.0014   | 533  | 0           | 533             | 0.0014  | 0  | 0.0014                     | 0               | 0.0000   | 0        | 0.0000   | 533                            |
|  | Shivani Pankajbhai Patel  | ABCPP1505C                    | 1   | 533                                      | 0  | 0   | 0.0014   | 533  | 0           | 533             | 0.0014  | 0  | 0.0014                     | 0               | 0.0000   | 0        | 0.0000   | 533                            |
| (b)  | <b>Central Government / State Government(s)</b>                             |                               | <b>0</b>  | <b>0</b>                                 | <b>0</b>   | <b>0</b>  | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>0</b>                       |
| (c)  | <b>Financial Institutions / Banks</b>                                       |                               | <b>0</b>  | <b>0</b>                                 | <b>0</b>   | <b>0</b>  | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>0</b>                       |
| (d)  | <b>Any Other (Specify)</b>  |                               | <b>3</b>  | <b>28338890</b>                          | <b>0</b>   | <b>0</b>  | <b>72.5298</b>   | <b>28338890</b>  | <b>0</b>    | <b>28338890</b> | <b>72.5298</b>  | <b>0</b>   | <b>72.5298</b>             | <b>28338250</b> | <b>99.9977</b>                                   | <b>0</b> | <b>0.0000</b>  | <b>28338890</b>                |
|  | <b>Promoter Trust</b>   |                               | <b>1</b>  | <b>174495</b>                            | <b>0</b>   | <b>0</b>  | <b>0.4466</b>  | <b>174495</b>  | <b>0</b>    | <b>174495</b>   | <b>0.4466</b>   | <b>0</b>   | <b>0.4466</b>              | <b>174495</b>   | <b>100.0000</b>                                  | <b>0</b> | <b>0.0000</b>  | <b>174495</b>                  |
|  | Zydus Family Trust  | AAATZ0092P                    | 1   | 174495                                   | 0  | 0   | 0.4466   | 174495   | 0           | 174495          | 0.4466  | 0  | 0.4466                     | 174495          | 100.0000   | 0        | 0.0000   | 174495                         |
|  | <b>Bodies Corporate</b>   |                               | <b>2</b>  | <b>28164395</b>                          | <b>0</b>   | <b>0</b>  | <b>72.0832</b>   | <b>28164395</b>  | <b>0</b>    | <b>28164395</b> | <b>72.0832</b>  | <b>0</b>   | <b>72.0832</b>             | <b>28163755</b> | <b>99.9977</b>                                   | <b>0</b> | <b>0.0000</b>  | <b>28164395</b>                |
|  | Cadila Healthcare Limited   | AAACC6253G                    | 1   | 28163755                                 | 0  | 0   | 72.0815  | 28163755   | 0           | 28163755        | 72.0815   | 0  | 72.0815                    | 28163755        | 100.0000   | 0        | 0.0000   | 28163755                       |
|  | Pripan Investment Private Ltd   | AAACP9017B                    | 1   | 640                                      | 0  | 0   | 0.0016   | 640  | 0           | 640             | 0.0016  | 0  | 0.0016                     | 0               | 0.0000   | 0        | 0.0000   | 640                            |
|  | <b>Sub Total (A)(1)</b>   |                               | <b>9</b>  | <b>28343687</b>                          | <b>0</b>   | <b>0</b>  | <b>72.5420</b>   | <b>28343687</b>  | <b>0</b>    | <b>28343687</b> | <b>72.5420</b>  | <b>0</b>   | <b>72.5420</b>             | <b>28338250</b> | <b>99.9808</b>                                   | <b>0</b> | <b>0.0000</b>  | <b>28343687</b>                |
| <b>2</b>                                   | <b>Foreign</b>  |                               |   |  |  |   |  |  |             |                 |   |  |                            |                 |  |          |  |                                |
| (a)  | <b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>         |                               | <b>0</b>  | <b>0</b>                                 | <b>0</b>   | <b>0</b>  | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>0</b>                       |
| (b)  | <b>Government</b>   |                               | <b>0</b>  | <b>0</b>                                 | <b>0</b>   | <b>0</b>  | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>0</b>                       |
| (c)  | <b>Institutions</b>   |                               | <b>0</b>  | <b>0</b>                                 | <b>0</b>   | <b>0</b>  | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>0</b>                       |
| (d)  | <b>Foreign Portfolio Investor</b>   |                               | <b>0</b>  | <b>0</b>                                 | <b>0</b>   | <b>0</b>  | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>0</b>                       |
| (e)  | <b>Any Other (Specify)</b>  |                               | <b>0</b>  | <b>0</b>                                 | <b>0</b>   | <b>0</b>  | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>0</b>                       |
|  | <b>Sub Total (A)(2)</b>   |                               | <b>0</b>  | <b>0</b>                                 | <b>0</b>   | <b>0</b>  | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>   | <b>0</b>   | <b>0.0000</b>              | <b>0</b>        | <b>0.0000</b>                                    | <b>0</b> | <b>0.0000</b>  | <b>0</b>                       |
|  | <b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b> |                               | <b>9</b>  | <b>28343687</b>                          | <b>0</b>   | <b>0</b>  | <b>72.5420</b>   | <b>28343687</b>  | <b>0</b>    | <b>28343687</b> | <b>72.5420</b>  | <b>0</b>   | <b>72.5420</b>             | <b>28338250</b> | <b>99.9808</b>                                   | <b>0</b> | <b>0.0000</b>  | <b>28343687</b>                |

For Zydus Wellness Limited

Sd/-

Dhaval N. Soni  
Company Secretary

Place : Ahmedabad

Date :

**Zydus Wellness Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

| Category & Name of the shareholders   | PAN        | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |          | Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form |                                |
|---|------------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|----------|---|--|----------------------------|---------|--|---------|---|--------------------------------|
|   |            |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             |          |   |  | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a) |   | As a % of total Shares held(b) |
|   |            |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: y | Total    |   |  |                            |         |  |         |   |                                |
| (I)   | (II)       | (III)                | (IV)                                    | (V)                               | (VI)   | (VII) = (IV)+(V)+      | (VIII) As a % of   | (IX)   |             |          | (X)   | (XI) = (VII)+(X)   | (XII)                      | (XIII)  | (XIV)  |         |   |                                |
| <b>1 Institutions</b>   |            |                      |   |                                   |  |                        |  |  |             |          |   |  |                            |         |  |         |   |                                |
| (a) <b>Mutual Fund</b>  |            | 9                    | 1766847                                 | 0                                 | 0  | 1766847                | 4.5220   | 1766847  | 0           | 1766847  | 4.5220  | 0  | 4.5220                     | 0       | 0.0000   | NA      | NA  | 1766288                        |
| Reliance Capital Trustee Co. Ltd-A/C Reliancesmal                                   | AAATR0090B | 1                    | 1227001                                 | 0                                 | 0  | 1227001                | 3.1404   | 1227001  | 0           | 1227001  | 3.1404  | 0  | 3.1404                     | 0       | 0.0000   | NA      | NA  | 1227001                        |
| (b) <b>Venture Capital Funds</b>  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| (c) <b>Alternate Investment Funds</b>   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| (d) <b>Foreign Venture Capital Investors</b>  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| (e) <b>Foreign Portfolio Investor</b>   |            | 35                   | 1901352                                 | 0                                 | 0  | 1901352                | 4.8663   | 1901352  | 0           | 1901352  | 4.8663  | 0  | 4.8663                     | 0       | 0.0000   | NA      | NA  | 1901306                        |
| Mathews India Fund  | AABTM6157F | 1                    | 1466021                                 | 0                                 | 0  | 1466021                | 3.7521   | 1466021  | 0           | 1466021  | 3.7521  | 0  | 3.7521                     | 0       | 0.0000   | NA      | NA  | 1466021                        |
| (f) <b>Financial Institutions / Banks</b>   |            | 9                    | 1517899                                 | 0                                 | 0  | 1517899                | 3.8849   | 1517899  | 0           | 1517899  | 3.8849  | 0  | 3.8849                     | 0       | 0.0000   | NA      | NA  | 1517899                        |
| Life Insurance Corporation Of India   | AAACL0582H | 1                    | 1238775                                 | 0                                 | 0  | 1238775                | 3.1705   | 1238775  | 0           | 1238775  | 3.1705  | 0  | 3.1705                     | 0       | 0.0000   | NA      | NA  | 1238775                        |
| (g) <b>Insurance Companies</b>  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| (h) <b>Provident Funds/ Pension Funds</b>   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| (i) <b>Any Other (Specify)</b>  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| <b>Sub Total (B)(1)</b>   |            | 53                   | 5186098                                 | 0                                 | 0  | 5186098                | 13.2732  | 5186098  | 0           | 5186098  | 13.2732   | 0  | 13.2732                    | 0       | 0.0000   | NA      | NA  | 5185493                        |
| <b>2 Central Government/ State Government(s)/ President of India</b>                |            |                      |   |                                   |  |                        |  |  |             |          |   |  |                            |         |  |         |   |                                |
| <b>Sub Total (B)(2)</b>   |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| <b>3 Non-Institutions</b>   |            |                      |   |                                   |  |                        |  |  |             |          |   |  |                            |         |  |         |   |                                |
| (a) <b>Individuals</b>  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 33844                | 2436799                                 | 0                                 | 0  | 2436799                | 6.2367   | 2436799  | 0           | 2436799  | 6.2367  | 0  | 6.2367                     | 0       | 0.0000   | NA      | NA  | 2263583                        |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 5                    | 712849                                  | 0                                 | 0  | 712849                 | 1.8244   | 712849   | 0           | 712849   | 1.8244  | 0  | 1.8244                     | 0       | 0.0000   | NA      | NA  | 712849                         |
| (b) <b>NBFCs registered with RBI</b>  |            | 4                    | 2018                                    | 0                                 | 0  | 2018                   | 0.0052   | 2018   | 0           | 2018     | 0.0052  | 0  | 0.0052                     | 0       | 0.0000   | NA      | NA  | 2018                           |
| Trust Employee  |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| (d) <b>Overseas Depositories(holding DRs) (balancing figure)</b>                    |            | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0        | 0.0000  | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| (e) <b>Any Other (Specify)</b>  |            | 2095                 | 2390638                                 | 0                                 | 0  | 2390638                | 6.1185   | 2390638  | 0           | 2390638  | 6.1185  | 0  | 6.1185                     | 0       | 0.0000   | NA      | NA  | 2318909                        |
| IEPF  |            | 1                    | 65982                                   | 0                                 | 0  | 65982                  | 0.1689   | 65982  | 0           | 65982    | 0.1689  | 0  | 0.1689                     | 0       | 0.0000   | NA      | NA  | 65982                          |
| Trusts  |            | 4                    | 374                                     | 0                                 | 0  | 374                    | 0.0010   | 374  | 0           | 374      | 0.0010  | 0  | 0.0010                     | 0       | 0.0000   | NA      | NA  | 374                            |
| Hindu Undivided Family  |            | 732                  | 80352                                   | 0                                 | 0  | 80352                  | 0.2057   | 80352  | 0           | 80352    | 0.2057  | 0  | 0.2057                     | 0       | 0.0000   | NA      | NA  | 80352                          |
| <b>Non Resident Indians (Non Repat)</b>   |            | 376                  | 103654                                  | 0                                 | 0  | 103654                 | 0.2653   | 103654   | 0           | 103654   | 0.2653  | 0  | 0.2653                     | 0       | 0.0000   | NA      | NA  | 103548                         |
| <b>Non Resident Indians (Repat)</b>   |            | 493                  | 166985                                  | 0                                 | 0  | 166985                 | 0.4274   | 166985   | 0           | 166985   | 0.4274  | 0  | 0.4274                     | 0       | 0.0000   | NA      | NA  | 96142                          |
| Clearing Member   |            | 110                  | 25761                                   | 0                                 | 0  | 25761                  | 0.0659   | 25761  | 0           | 25761    | 0.0659  | 0  | 0.0659                     | 0       | 0.0000   | NA      | NA  | 25761                          |
| <b>Bodies Corporate</b>   |            | 379                  | 1947530                                 | 0                                 | 0  | 1947530                | 4.9845   | 1947530  | 0           | 1947530  | 4.9845  | 0  | 4.9845                     | 0       | 0.0000   | NA      | NA  | 1946750                        |
| Prazim Trading And Investment Co. Pvt. Ltd.   | AAACP4921G | 1                    | 824004                                  | 0                                 | 0  | 824004                 | 2.1089   | 824004   | 0           | 824004   | 2.1089  | 0  | 2.1089                     | 0       | 0.0000   | NA      | NA  | 824004                         |
| Tarish Investment And Trading Co. Pvt. Ltd.   | AACCT5249F | 1                    | 574917                                  | 0                                 | 0  | 574917                 | 1.4714   | 574917   | 0           | 574917   | 1.4714  | 0  | 1.4714                     | 0       | 0.0000   | NA      | NA  | 574917                         |
| <b>Sub Total (B)(3)</b>   |            | 35948                | 5542304                                 | 0                                 | 0  | 5542304                | 14.1848  | 5542304  | 0           | 5542304  | 14.1848   | 0  | 14.1848                    | 0       | 0.0000   | NA      | NA  | 5297359                        |
| <b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>                          |            | 36001                | 10728402                                | 0                                 | 0  | 10728402               | 27.4580  | 10728402   | 0           | 10728402 | 27.4580   | 0  | 27.4580                    | 0       | 0.0000   | NA      | NA  | 10482852                       |

For Zydus Wellness Limited  
Sd/-  
Dhaval N. Soni  
Company Secretary

Place : Ahmedabad

Date :

**Zydus Wellness Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

|     | Category & Name of the shareholders  | PAN   | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form |                                |
|-----|--|-------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-------|--|--|----------------------------|---------|--|---------|---|--------------------------------|
|     |  |       |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             |       |  |  | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a) |   | As a % of total Shares held(b) |
|     |  |       |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: y | Total |  |  |                            |         |  |         |   |                                |
| (I) | (II)   | (III) | (IV)                 | (V)                                     | (VI)                              | (VII) =                                      | (VIII) As a            | (IX)   |  |             | (X)   | (XI) =   | (XII)  |                            | (XIII)  |  | (XIV)   |   |                                |
| 1   | Custodian/DR Holder  |       | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
| 2   | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |       | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |
|     | <b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>                |       | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0  | 0.0000                     | 0       | 0.0000   | NA      | NA  | 0                              |

For Zydus Wellness Limited

Sd/-

 Dhaval N. Soni  
 Company Secretary

 Place : Ahmedabad  
 Date :