

**STATEMENT SHOWING SHAREHOLDING PATTERN
NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED**

Scrip Code: 531335 Quarter Ended: 30.06.2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	10	179292	179292	0.4589	0.4589	Nil	Nil
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	3	28164395	28164395	72.0831	72.0831	Nil	Nil.
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub Total (A)(1)	13	28343687	28343687	72.542	72.542		
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	N.A.	N.A.
b	Bodies Corporate	0	0	0	0.00	0.00	N.A.	N.A.
c	Institutions	0	0	0	0.00	0.00	N.A.	N.A.
d	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub Total (A)(2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	28343687	28343687	72.542	72.542		
(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	31	3299196	3298570	8.4439	8.4439		
(b)	Financial Institutions/ Banks	23	2781237	2780941	7.1183	7.1183		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		

(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	21	786430	786364	2.0128	2.0128		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Trusts	9	3360	3360	0.0085	0.0085		
	Sub-Total (B)(1)	84	6870223	6869235	17.5835	17.5835		
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	543	363679	358432	0.9308	0.9308		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	35919	2574037	2232090	6.5879	6.5879		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	645742	645742	1.6527	1.6527		
(c)	Any Other (specify)							
(c-i)	Non resident Indians	528	247431	165095	0.6333	0.6333		
(c-ii)	Clearing member	178	27290	27290	0.0698	0.0698		
(c-iii)	Foreign Companies	0	0	0	0.00	0.00		
(c-iv)	Overseas Bodies Corporate	0	0	0	0	0		
	Sub-Total (B)(2)	37181	3858179	3428649	9.8745	9.8745	N.A.	N.A.
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	37265	10728402	10297884	27.458	27.458	N.A.	N.A.
	TOTAL (A)+(B)	37278	39072089	38641571	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.00	0.00	0.00	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	37278	39072089	38641571	100.00	100.00	N.A.	N.A.

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or other encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	Cadila Healthcare Limited	27443274	70.2375	0	0	0
2	Zydus Animal Health Limited	720481	1.8440	0	0	0
3	Zydus Family Trust	174495	0.4466	0	0	0
4	Pripan Investment Private Limited	640	0.0016	0	0	0
5	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	0	0	0
6	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel	533	0.0014	0	0	0
7	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R.B. Patel Will Pankaj Trust)	533	0.0014	0	0	0
8	Pankajbhai Ramanbhai Patel (HUF)	533	0.0014	0	0	0
9	Pankajbhai Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.0014	0	0	0
10	Pritiben Pankajbhai Patel jointly Pankajbhai Ramanbhai Patel	533	0.0014	0	0	0
11	Taraben Ramanbhai Patel jointly Pankajbhai Ramanbhai Patel	533	0.0014	0	0	0
12	Ramanbhai B. Patel (HUF)	533	0.0014	0	0	0
13	Sharvil Pankajbhai Patel	533	0.0014	0	0	0
	Total	28343687	72.542	0	0	0

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Life Insurance Corporation of India	1836041	4.6991
2	HDFC Trustee Company Limited	1193309	3.0541
3	HDFC Trustee Company Limited-HDFC MF Monthly	700000	1.7916
4	SBI Mutual Fund Account MMPS 93	526188	1.3467
TOTAL		4255538	10.8915

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (promoters / public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

Name of the Company: ZYDUS WELLNESS LIMITED			
Scrip code: 531335 Quarter ended: 30.06.2011			
Category Code	Category	No. of shares held	% of shareholding
I	CONTROLLING/STRATEGIC HOLDINGS		
A	Based in India		
1	Indian individuals/HUFs & Relatives	4797	0.0122
2	Indian corporate bodies/Trusts/Partnerships	28338890	72.5298
3	Persons acting in concert (also include suppliers/customers)	NA	NA
4	Other directors and relatives	N.A.	N.A.
5	Employee welfare trusts/ESOPs (already converted into shares but locked in)	NA	NA
6	Banks/financial institutions	NA	NA
7	Central/state Govt.	NA	NA
8	Central/state Govt. Institutions	NA	NA
9	Venture Funds/Private Equity Funds	NA	NA
	SUB TOTAL A	28343687	72.5420
B	Based Overseas	NA	NA
10	Foreign Individuals (including FDIs)	NA	NA
11	Foreign corporate bodies (including FDI)	NA	NA
12	Non resident Indians (Individuals)	NA	NA
13	Non resident Indian Corporate Bodies	NA	NA
	SUB TOTAL B	NA	NA
C	GDRs/ADRs/ADSs	NA	NA
	SUB TOTAL C	NA	NA
D	Others (please specify)	NA	NA
	SUB TOTAL D	NA	NA
E	Any other shares Locked in (except covered above)	NA	NA
	SUB TOTAL E	NA	NA
	SUB TOTAL I	28343687	72.5420
II	FREE FLOAT	No. Of share held	% Of shareholding
A	Based in India		
1	Indian individuals/HUFs	3219466	8.2398
2	Indian Corporate bodies / Trusts / Partnerships	394329	1.0092
3	Independent directors and Relatives	313	0.0008
4	Present employees	NA	NA
5	Banks/financial institutions	2781237	7.1183
6	Central/state Govt.	NA	NA
7	Central/state Govt. Institutions	NA	NA
8	Insurance Companies	NA	NA

9	Mutual Funds	3299196	8.4438
10	Venture Funds/Private Equity Funds	NA	NA
11	Customers (Not identifiable)	NA	NA
12	Suppliers (Not identifiable)	NA	NA
	SUB TOTAL A	9694541	24.8119
B	Based Overseas	NA	NA
13	Foreign Individuals (including FDIs)	NA	NA
14	Foreign Institutional Investors (including FDI)	786430	2.0128
15	Non resident Indians (Individuals)	247431	0.6333
16	Non resident Indian Corporate Bodies	NA	NA
17	Overseas Body Corporate	NA	NA
	SUB TOTAL B	1033861	2.6461
C	GDRs/ADRs/ADSs	NA	NA
	SUB TOTAL C	NA	NA
D	Others (please specify)	NA	NA
	SUB TOTAL D	0	0.00
	SUB TOTAL II	10728402	27.458
	GRAND TOTAL	39072089	100
Broad summary of holdings		No. of	% of
		shares held	sharehold
			ng
Total controlling/strategic holdings		28343687	72.542
Total free float		10728402	27.458
Grand Total		39072089	100.00
Summary of Domestic/Foreign Holdings			
Total domestic holding		38038228	97.3539
Total foreign holding		1033861	2.6461
Grand Total		39072089	100.00

FORM B

CONTROLLING/ STRATEGIC HOLDERS
(Include every single holder and list them category wise)

Name of the Company: ZYDUS WELLNESS LIMITED				
Scrip code: 531335 Quarter ended: 30.06.2011				
Sr. No	Holders Name	No. of shares held	% of shareholding	Category Code
1	Cadila Healthcare Limited	27443274	70.2375	I A2
2	Zydus Animal Health Limited	720481	1.8440	I A2
3	Zydus Family Trust	174495	0.4466	I A2
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7	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust)	533	0.0014	I A2
8	Pankajbhai Ramanbhai Patel (HUF)	533	0.0014	I A2
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10	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	I A2
11	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	I A2
12	Ramanbhai B. Patel (HUF)	533	0.0014	I A2
13	Sharvil Pankajbhai Patel	533	0.0014	I A2
	TOTAL	28343687	72.542	

FORM C

FREE FLOAT HOLDERS
DISCLOSE ONLY HOLDING OF 1% & ABOVE
(LIST HOLDERS CATEGORY WISE)

Name of the Company: ZYDUS WELLNESS LIMITED					
Scrip code: 531335 Quarter ended: 30.06.2011					
Sr. No	Holders Name	No. of shares held	% of shareholding	Category Code	Relationship, if any with anyone in 1
1	Life Insurance Corporation of India	1836041	4.6991	II- 8	N.A.
2	HDFC Trustee Company Limited	1193309	3.0541	II-A 9	N.A.
3	HDFC Trustee Company Limited-HDFC MF Monthly	700000	1.7916	II-B 17	N.A.
4	SBI Mutual Fund Account-MMPS 63	526188	1.3467	II-A 9	N.A.