

**STATEMENT SHOWING SHAREHOLDING PATTERN**  
**NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED**

**Scrip Code: 531335 Quarter Ended: 31.03.2011**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII/IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	10	179292	179292	0.4589	0.4589	Nil	Nil
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	3	28164395	28164395	72.0831	72.0831	Nil	Nil.
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub Total (A)(1)</b>	<b>13</b>	<b>28343687</b>	<b>28343687</b>	<b>72.542</b>	<b>72.542</b>		
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	N.A.	N.A.
b	Bodies Corporate	0	0	0	0.00	0.00	N.A.	N.A.
c	Institutions	0	0	0	0.00	0.00	N.A.	N.A.
d	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>28343687</b>	<b>28343687</b>	<b>72.542</b>	<b>72.542</b>		
<b>(B)</b>	<b>Public shareholding</b>						N.A.	N.A.
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds / UTI	26	3090098	3089472	7.9087	7.9087		
(b)	Financial Institutions/ Banks	21	2880219	2879923	7.3716	7.3716		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		

(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	23	821379	821313	2.1022	2.1022		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Trusts	9	3360	3360	0.0085	0.0085		
	<b>Sub-Total (B)(1)</b>	<b>79</b>	<b>6795056</b>	<b>6794068</b>	<b>17.3911</b>	<b>17.3911</b>		
<b>B 2</b>	<b>Non-institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	508	394432	389185	1.0095	1.0095		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	36188	2612607	2266431	6.6866	6.6866		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	648203	648203	1.6590	1.6590		
(c)	Any Other (specify)							
(c-i)	Non resident Indians	532	246448	164324	0.6307	0.6307		
(c-ii)	Clearing member	92	31656	31656	0.0810	0.0810		
(c-iii)	Foreign Companies	0	0	0	0.00	0.00		
(c-iv)	Overseas Bodies Corporate	0	0	0	0	0		
	<b>Sub-Total (B)(2)</b>	<b>37333</b>	<b>3933346</b>	<b>3499799</b>	<b>10.0668</b>	<b>10.0668</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>37412</b>	<b>10728402</b>	<b>10293867</b>	<b>27.458</b>	<b>27.458</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>37425</b>	<b>39072089</b>	<b>38637554</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>37425</b>	<b>39072089</b>	<b>38637554</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or other encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	Cadila Healthcare Limited	27443274	70.2375	0	0	0
2	Zydus Animal Health Limited	720481	1.8440	0	0	0
3	Zydus Family Trust	174495	0.4466	0	0	0
4	Pripan Investment Private Limited	640	0.0016	0	0	0
5	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	0	0	0
6	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel	533	0.0014	0	0	0
7	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R.B. Patel Will Pankaj Trust)	533	0.0014	0	0	0
8	Pankajbhai Ramanbhai Patel (HUF)	533	0.0014	0	0	0
9	Pankajbhai Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.0014	0	0	0
10	Pritiben Pankajbhai Patel jointly Pankajbhai Ramanbhai Patel	533	0.0014	0	0	0
11	Taraben Ramanbhai Patel jointly Pankajbhai Ramanbhai Patel	533	0.0014	0	0	0
12	Ramanbhai B. Patel (HUF)	533	0.0014	0	0	0
13	Sharvil Pankajbhai Patel	533	0.0014	0	0	0
	<b>Total</b>	<b>28343687</b>	<b>72.542</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Life Insurance Corporation of India	1973199	5.0501
2	HDFC Trustee Company Limited	1143309	2.9262
3	HDFC Trustee Company Limited-HDFC MF Monthly	700000	1.7916
4	SBI Mutual Fund Account MMPS 93	526188	1.3467
<b>TOTAL</b>		<b>4342696</b>	<b>11.1146</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (promoters / public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			

## FORM A

## SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

<b>Name of the Company: ZYDUS WELLNESS LIMITED</b>			
Scrip code: 531335 Quarter ended: 31.03.2011			
<b>Category Code</b>	<b>Category</b>	<b>No. of shares held</b>	<b>% of shareholding</b>
<b>I</b>	<b>CONTROLLING/STRATEGIC HOLDINGS</b>		
A	Based in India		
1	Indian individuals/HUFs & Relatives	4797	0.0122
2	Indian corporate bodies/Trusts/Partnerships	28338890	72.5298
3	Persons acting in concert (also include suppliers/customers)	NA	NA
4	Other directors and relatives	N.A.	N.A.
5	Employee welfare trusts/ESOPs (already converted into shares but locked in)	NA	NA
6	Banks/financial institutions	NA	NA
7	Central/state Govt.	NA	NA
8	Central/state Govt. Institutions	NA	NA
9	Venture Funds/Private Equity Funds	NA	NA
	<b>SUB TOTAL A</b>	<b>28343687</b>	<b>72.5420</b>
B	Based Overseas	NA	NA
10	Foreign Individuals (including FDIs)	NA	NA
11	Foreign corporate bodies (including FDI)	NA	NA
12	Non resident Indians (Individuals)	NA	NA
13	Non resident Indian Corporate Bodies	NA	NA
	<b>SUB TOTAL B</b>	NA	NA
C	GDRs/ADRs/ADSs	NA	NA
	<b>SUB TOTAL C</b>	NA	NA
D	Others (please specify)	NA	NA
	<b>SUB TOTAL D</b>	NA	NA
E	Any other shares Locked in (except covered above)	NA	NA
	<b>SUB TOTAL E</b>	NA	NA
	<b>SUB TOTAL I</b>	<b>28343687</b>	<b>72.5420</b>
<b>II</b>	<b>FREE FLOAT</b>	<b>No. Of share held</b>	<b>% Of shareholding</b>
A	Based in India		
1	Indian individuals/HUFs	3260497	8.3448
2	Indian Corporate bodies / Trusts / Partnerships	429448	1.0991
3	Independent directors and Relatives	313	0.0008
4	Present employees	NA	NA
5	Banks/financial institutions	2880219	7.3716
6	Central/state Govt.	NA	NA
7	Central/state Govt. Institutions	NA	NA
8	Insurance Companies	NA	NA

9	Mutual Funds	3090098	7.9087
10	Venture Funds/Private Equity Funds	NA	NA
11	Customers (Not identifiable)	NA	NA
12	Suppliers (Not identifiable)	NA	NA
	<b>SUB TOTAL A</b>	<b>9660575</b>	<b>24.725</b>
B	Based Overseas	NA	NA
13	Foreign Individuals (including FDIs)	NA	NA
14	Foreign Institutional Investors (including FDI)	821379	2.1022
15	Non resident Indians (Individuals)	246448	0.6307
16	Non resident Indian Corporate Bodies	NA	NA
17	Overseas Body Corporate	NA	NA
	<b>SUB TOTAL B</b>	<b>1067827</b>	<b>2.7329</b>
C	GDRs/ADRs/ADSs	NA	NA
	<b>SUB TOTAL C</b>	NA	NA
D	Others (please specify)	NA	NA
	<b>SUB TOTAL D</b>	<b>0</b>	<b>0.00</b>
	<b>SUB TOTAL II</b>	<b>10728402</b>	<b>27.458</b>
	<b>GRAND TOTAL</b>	<b>39072089</b>	<b>100</b>
<b>Broad summary of holdings</b>		<b>No. of</b>	<b>% of</b>
		<b>shares held</b>	<b>sharehold</b>
			<b>ng</b>
Total controlling/strategic holdings		<b>28343687</b>	<b>72.542</b>
Total free float		<b>10728402</b>	<b>27.458</b>
<b>Grand Total</b>		<b>39072089</b>	<b>100.00</b>
<b>Summary of Domestic/Foreign Holdings</b>			
Total domestic holding		<b>38004262</b>	<b>97.2671</b>
Total foreign holding		<b>1067827</b>	<b>2.7329</b>
<b>Grand Total</b>		<b>39072089</b>	<b>100.00</b>

**FORM B**

**CONTROLLING/ STRATEGIC HOLDERS**  
**(Include every single holder and list them category wise)**

<b>Name of the Company: ZYDUS WELLNESS LIMITED</b>				
<b>Scrip code: 531335 Quarter ended: 31.03.2011</b>				
<b>Sr. No</b>	<b>Holders Name</b>	<b>No. of shares held</b>	<b>% of shareholding</b>	<b>Category Code</b>
1	Cadila Healthcare Limited	27443274	70.2375	I A2
2	Zydus Animal Health Limited	720481	1.8440	I A2
3	Zydus Family Trust	174495	0.4466	I A2
4	Pripan Investment Private Limited	640	0.0016	I A2
5	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	I A2
6	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel	533	0.0014	I A2
7	Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust)	533	0.0014	I A2
8	Pankajbhai Ramanbhai Patel (HUF)	533	0.0014	I A2
9	Pankajbhai Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.0014	I A2
10	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	I A2
11	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.0014	I A2
12	Ramanbhai B. Patel (HUF)	533	0.0014	I A2
13	Sharvil Pankajbhai Patel	533	0.0014	I A2
	<b>TOTAL</b>	<b>28343687</b>	<b>72.542</b>	

**FORM C**

**FREE FLOAT HOLDERS**  
**DISCLOSE ONLY HOLDING OF 1% & ABOVE**  
**(LIST HOLDERS CATEGORY WISE)**

<b>Name of the Company: ZYDUS WELLNESS LIMITED</b>					
<b>Scrip code: 531335 Quarter ended: 31.03.2011</b>					
<b>Sr. No</b>	<b>Holders Name</b>	<b>No. of shares held</b>	<b>% of shareholding</b>	<b>Category Code</b>	<b>Relationship, if any with anyone in 1</b>
1	Life Insurance Corporation of India	1973199	5.0501	II- 8	N.A.
2	HDFC Trustee Company Limited	1143309	2.9262	II-A 9	N.A.
3	HDFC Trustee Company Limited-HDFC MF Monthly	700000	1.7916	II-B 17	N.A.
4	SBI Mutual Fund Account-MMPS 63	526188	1.3467	II-A 9	N.A.

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