

SHAREHOLDING PATTERN

Zydus Wellness Limited

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]

Pursuant to Regulation 31[1][b] for the quarter ended on March 31, 2018

Format of holding of specified securities

1. Name of Listed Entity: Zydus Wellness Limited
2. Scrip Code / Name of Scrip / Class of Security 531335
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c) 31(1)(b)
 - a. If under 31(1)(b) then indicate the report for Quarter ending. 31.03.2018
 - b. If under 31(1)(c) then indicate date of allotment / extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	YES*	NO*
1	Whether the Listed Entity has issued any partly paid up shares?		√
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3	Whether the Listed Entity has any shares against which depository receipts are issued?		√
4	Whether the Listed Entity has any shares in locked-in?		√
5	Whether any shares held by promoters are pledge or otherwise encumbered?		√
6	Whether the Listed Entity has issued any Differential Voting Rights.		√

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whether there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Place : Ahmedabad
Date :

For Zydus Wellness Limited
Sd/-
Dhaval N. Soni
Company Secretary

Table I - Summary Statement holding of specified securities

Pursuant to Regulation 31[1][b] for the quarter ended on March 31, 2018	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X	Class eg: Y	Total								
(A)	Promoter & Promoter Group	9	28343687	-	-	28343687	72.54	28343687	-	28343687	72.54	-	-	-	-	-	28343687	
(B)	Public	30510	10728402	-	-	10728402	27.46	10728402	-	10728402	27.46	-	-	-	-	-	10463913	
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total	30519	39072089	-	-	39072089	100.00	39072089	-	39072089	100.00	-	-	-	-	-	38807600	

Place: Ahmedabad
Date :

For **Zydus Wellness Limited**
Sd/-
Dhaval N. Soni
Company Secretary

Pursuant to Regulation 31[1][b] for the quarter ended on March 31, 2018

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	Category & Name of the shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of voting Rights					Total as a % of total voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class X	Class Y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		6	4797	-	-	4797	0.0123	4797	-	4797	0.0123	-	0.0041	-	-	-	-	4797
1	Pankaj Ramanbhai Patel	AFUPP4143C	1	1599	-	-	1599	0.0041	1599	-	1599	0.0041	-	0.0014	-	-	-	-	1599
2	Pankaj Ramanbhai Patel Tarabel Patel Family Will Trust	AACTT7030K	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0027	-	-	-	-	533
3	Pankaj Ramanbhai Patel HUF	AADHP8061M	1	1066	-	-	1066	0.0027	1066	-	1066	0.0027	-	0.0027	-	-	-	-	1066
4	Pritiben Pankajbhai Patel	AAMP3673L	1	533	-	-	533	0.0014	533	-	533	0.0014	-	#REF!	-	-	-	-	533
5	Sharvil Pankajbhai Patel	ABCPP1507A	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0014	-	-	-	-	533
6	Shivani Pankajbhai Patel	ABCPP1505C	1	533	-	-	533	0.0014	533	-	533	0.0014	-	0.0000	-	-	-	-	533
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	0.0000	-	-	-	-	-
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (specify) -		3	28338890	-	-	28338890	72.5298	28338962.08	-	28338962	72.5299	-	72.0833	-	-	-	-	28338890
	Body Corporate		2	28164395	-	-	28164395	72.0832	28164467.08	-	28164467	72.0833	-	72.0815	-	-	-	-	28164395
1	Cadila Healthcare Limited	AAACC6253G	1	28163755	-	-	28163755	72.0815	28163755	-	28163755	72.0815	-	72.0815	-	-	-	-	28163755
2	Pripan Investment Private Limited	AAACP9017B	1	640	-	-	640	0.0016	640	-	640	0.0016	-	0.0016	-	-	-	-	640
	Promoter Trust		1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466	-	-	-	-	174495
3	Zydu Family Trust	AAATZ0092P	1	174495	-	-	174495	0.4466	174495	-	174495	0.4466	-	0.4466	-	-	-	-	174495
	Sub-Total (A)(1)		9	28343687	-	-	28343687	72.5420	28343759.08	-	28343759	72.5422	-	72.5422	-	-	-	-	28343687
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		9	28343687	-	-	28343687	72.54	28343759	-	28343759	72.54	-	72.54	-	-	-	-	28343687

For Zydu Wellness Limited

Sd/-

Dhaval N. Soni

Company Secretary

Place: Ahmedabad

Date :

Table III - Statement showing shareholding pattern of the Public shareholder

(1)	Category & Name of the shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shres held in dematerialized form (XIV)
									No. of voting Rights			Total as a % of total voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
									Class X	Class Y	Total								
(1)	Institutions																		
(a)	Mutual Funds																		
	Reliance Capital Trustee Co. Ltd. Reliance	AAATR0090B	8	1635558	-	-	1,635,558	4.19	1635558	-	1635558	4.19	-	4.19	-	-	-	-	1634999
				1167768	-	-	1167768	2.99	1167768	-	1167768	2.99	-	2.99	-	-	-	-	1167768
(b)	Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investor		40	2340842	-	-	2340842	5.99	2340842	-	2340842	5.99	-	5.99	-	-	-	-	2340796
	Matthews India Fund	AABTM6157F	1	1670471	-	-	1670471	4.28	1670471	-	1670471	4.28	-	4.28	-	-	-	-	1670471
(f)	Financial Institutions / Banks		9	1515406	-	-	1,515,406	3.88	1515406	-	1515406	3.88	-	3.88	-	-	-	-	1515406
	Life Insurance Corporation of India	AAACL0582H	1	1238775	-	-	1238775	3.17	1238775	-	1238775	3.17	-	3.17	-	-	-	-	1238775
(g)	Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Provident Funds / Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Foreign Institutional Investors																		
	Sub-Total (B)(1)		57	5491806	-	-	5491806	14.06	5491806	-	5491806	14.06	-	14.06	-	-	-	-	5491201
(2)	Central Government / State Government(s) / President of India		1	58352	-	-	58,352	0.15	58352	-	58,352	0.15	-	0.15	-	-	-	-	58,352
	Sub-Total (B)(2)		1	58352	-	-	58,352	0.15	58,352	-	58,352	0.15	-	0.15	-	-	-	-	58,352
(3)	Non-institutions																		
(a)	Individuals -																		
	i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs.		28884	2147321	-	-	2,147,321	5.50	2147321	-	2147321	5.50	-	5.50	-	-	-	-	1955219
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		5	772416	-	-	772,416	1.98	772416	-	772416	1.98	-	1.98	-	-	-	-	772416
(b)	NBFCs registered with RBI		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)		1563	2258507	-	-	2258507	5.78	2258507	-	2258507	5.78	-	5.78	-	-	-	-	2186725
	Trust		3	317	-	-	317	-	317	-	317	-	-	-	-	-	-	-	317
	Hindu Undivided Family		632	77645	-	-	77645	0.20	77645	-	77645	0.20	-	0.20	-	-	-	-	77645
	Non-resident Non-Repatriates		243	72252	-	-	72252	0.18	72252	-	72252	0.18	-	0.18	-	-	-	-	72146
	Non-resident repatriates		290	144739	-	-	144739	0.37	144739	-	144739	0.37	-	0.37	-	-	-	-	73844
87	Clearing Members		87	10994	-	-	10994	0.03	10994	-	10994	0.03	-	0.03	-	-	-	-	10994
	Bodies Corporates		308	1952560	-	-	1952560	5.00	1952560	-	1952560	5.00	-	5.00	-	-	-	-	1951779
	Prazim Trading and Investment Co. Pvt. Ltd.	AAACP4921G	1	824004	-	-	824004	2.11	824004	-	824004	2.11	-	2.11	-	-	-	-	824004
	Tarish Investment and Trading Co. Pvt. Ltd.	AACCT5249F	1	574917	-	-	574917	1.47	574917	-	574917	1.47	-	1.47	-	-	-	-	574917
	Sub-Total (B)(3)		30452	5178244	-	-	5178244	13.25	5178244	-	5178244	13.25	-	13.25	-	-	-	-	4914360
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		30510	10728402	-	-	10728402	27.46	10728402	-	10728402	27.46	-	27.46	-	-	-	-	10463913

Pursuant to Regulation 31(1)(b) for the quarter ended on March 31, 2018

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholder (I)	PAN (II)	Nos. of share-holders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)
								No. of voting Rights			Total as a % of total voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
								Class X	Class Y	Total								

For Zydus Wellness Limited

Sd/-

Dhaval N. Soni

Company Secretary

Place: Ahmedabad

Date :

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Pursuant to Regulation 31[1][b] for the quarter ended on March 31, 2018

	Category & Name of the shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
									No. of voting Rights			Total as a % of total voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
									Class X	Class Y	Total								
(1)	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Hoder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter - Non Public Shareholding (C) = (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For ZyduS Wellness Limited

Sd/-

Dhaval N. Soni

Company Secretary

Place: Ahmedabad

Date :