

**STATEMENT SHOWING SHAREHOLDING PATTERN
NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED**

Scrip Code: 531335 Quarter Ended: 30.09.2010

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII/IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 10 | 179292 | 179292 | 0.4589 | 0.4589 | Nil | Nil |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Bodies Corporate | 3 | 28164395 | 28164395 | 72.0831 | 72.0831 | Nil | Nil. |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub Total (A)(1) | 13 | 28343687 | 28343687 | 72.542 | 72.542 | | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| d | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 28343687 | 28343687 | 72.542 | 72.542 | | |
| (B) | Public shareholding | | | | | | N.A. | N.A. |
| 1 | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds / UTI | 23 | 2850217 | 2849591 | 7.2948 | 7.2948 | | |
| (b) | Financial Institutions/ Banks | 22 | 3022452 | 3022156 | 7.7356 | 7.7356 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |

| | | | | | | | | |
|------------|---|--------------|-----------------|-----------------|----------------|----------------|-------------|-------------|
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 20 | 470290 | 470224 | 1.2036 | 1.2036 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Trusts | 7 | 3126 | 3126 | 0.0080 | 0.0080 | | |
| | Sub-Total (B)(1) | 72 | 6346085 | 6345097 | 16.2420 | 16.2420 | | |
| B 2 | Non-institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 569 | 625225 | 619937 | 1.6002 | 1.6002 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 37657 | 2796929 | 2436705 | 7.1584 | 7.1584 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 13 | 649202 | 649202 | 1.6615 | 1.6615 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Non resident Indians | 545 | 261876 | 177252 | 0.6703 | 0.6703 | | |
| (c-ii) | Clearing member | 188 | 49085 | 49085 | 0.1256 | 0.1256 | | |
| (c-iii) | Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iv) | Overseas Bodies Corporate | 0 | 0 | 0 | 0 | 0 | | |
| | Sub-Total (B)(2) | 38972 | 4382317 | 3932181 | 11.2160 | 11.2160 | N.A. | N.A. |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 39044 | 10728402 | 10277278 | 27.458 | 27.458 | N.A. | N.A. |
| | TOTAL (A)+(B) | 39057 | 39072089 | 38620965 | 100.00 | 100.00 | N.A. | N.A. |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 39057 | 39072089 | 38620965 | 100.00 | 100.00 | N.A. | N.A. |

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or other encumbered | | |
|---------|---|-------------------|-----------------------------------|------------------------------------|-------------------------------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage (VI)=(V)/(III)* 100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| 1 | Cadila Healthcare Limited | 27443274 | 70.2375 | 0 | 0 | 0 |
| 2 | Zydus Animal Health Limited | 720481 | 1.8440 | 0 | 0 | 0 |
| 3 | Zydus Family Trust | 174495 | 0.4466 | 0 | 0 | 0 |
| 4 | Pripan Investment Private Limited | 640 | 0.0016 | 0 | 0 | 0 |
| 5 | Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel | 533 | 0.0014 | 0 | 0 | 0 |
| 6 | Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel | 533 | 0.0014 | 0 | 0 | 0 |
| 7 | Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R.B. Patel Will Pankaj Trust) | 533 | 0.0014 | 0 | 0 | 0 |
| 8 | Pankajbhai Ramanbhai Patel (HUF) | 533 | 0.0014 | 0 | 0 | 0 |
| 9 | Pankajbhai Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust) | 533 | 0.0014 | 0 | 0 | 0 |
| 10 | Pritiben Pankajbhai Patel jointly Pankajbhai Ramanbhai Patel | 533 | 0.0014 | 0 | 0 | 0 |
| 11 | Taraben Ramanbhai Patel jointly Pankajbhai Ramanbhai Patel | 533 | 0.0014 | 0 | 0 | 0 |
| 12 | Ramanbhai B. Patel (HUF) | 533 | 0.0014 | 0 | 0 | 0 |
| 13 | Sharvil Pankajbhai Patel | 533 | 0.0014 | 0 | 0 | 0 |
| | Total | 28343687 | 72.542 | 0 | 0 | 0 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------|--|
| 1 | Life Insurance Corporation of India | 2108297 | 5.3959 |
| 2 | HDFC Trustee Company Limited | 1018184 | 2.6059 |
| 3 | HDFC Trustee Company Limited-HDFC MF Monthly | 550000 | 1.4077 |
| 4 | SBI Mutual Fund Account MMPS 93 | 526188 | 1.3467 |
| 5 | Reliance Capital Trustee Company Limited | 400000 | 1.0237 |
| TOTAL | | 4602669 | 11.7799 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholders (promoters / public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|---|----------------------------|--|
| | NIL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | NIL | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | NIL | | | |

SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

| Name of the Company: ZYDUS WELLNESS LIMITED | | | |
|--|---|---------------------------|--------------------------|
| Scrip code: 531335 Quarter ended: 30.09.2010 | | | |
| Category Code | Category | No. of shares held | % of shareholding |
| I | CONTROLLING/STRATEGIC HOLDINGS | | |
| A | Based in India | | |
| 1 | Indian individuals/HUFs & Relatives | 4797 | 0.0122 |
| 2 | Indian corporate bodies/Trusts/Partnerships | 28338890 | 72.5298 |
| 3 | Persons acting in concert (also include suppliers/customers) | NA | NA |
| 4 | Other directors and relatives | N.A. | N.A. |
| 5 | Employee welfare trusts/ESOPs (already converted into shares but locked in) | NA | NA |
| 6 | Banks/financial institutions | NA | NA |
| 7 | Central/state Govt. | NA | NA |
| 8 | Central/state Govt. Institutions | NA | NA |
| 9 | Venture Funds/Private Equity Funds | NA | NA |
| | SUB TOTAL A | 28343687 | 72.5420 |
| B | Based Overseas | NA | NA |
| 10 | Foreign Individuals (including FDIs) | NA | NA |
| 11 | Foreign corporate bodies (including FDI) | NA | NA |
| 12 | Non resident Indians (Individuals) | NA | NA |
| 13 | Non resident Indian Corporate Bodies | NA | NA |
| | SUB TOTAL B | NA | NA |
| C | GDRs/ADRs/ADSs | NA | NA |
| | SUB TOTAL C | NA | NA |
| D | Others (please specify) | NA | NA |
| | SUB TOTAL D | NA | NA |
| E | Any other shares Locked in (except covered above) | NA | NA |
| | SUB TOTAL E | NA | NA |
| | SUB TOTAL I | 28343687 | 72.5420 |
| II | FREE FLOAT | No. Of share held | % Of shareholding |
| A | Based in India | | |
| 1 | Indian individuals/HUFs | 3445918 | 8.8194 |
| 2 | Indian Corporate bodies / Trusts / Partnerships | 677436 | 1.7338 |
| 3 | Independent directors and Relatives | 213 | 0.0005 |
| 4 | Present employees | NA | NA |
| 5 | Banks/financial institutions | 3022452 | 7.7356 |
| 6 | Central/state Govt. | NA | NA |
| 7 | Central/state Govt. Institutions | NA | NA |
| 8 | Insurance Companies | NA | NA |

| | | | |
|---|---|--------------------|------------------|
| 9 | Mutual Funds | 2850217 | 7.2948 |
| 10 | Venture Funds/Private Equity Funds | NA | NA |
| 11 | Customers (Not identifiable) | NA | NA |
| 12 | Suppliers (Not identifiable) | NA | NA |
| | SUB TOTAL A | 9996236 | 25.5841 |
| B | Based Overseas | NA | NA |
| 13 | Foreign Individuals (including FDIs) | NA | NA |
| 14 | Foreign Institutional Investors (including FDI) | 470290 | 1.2036 |
| 15 | Non resident Indians (Individuals) | 261876 | 0.6703 |
| 16 | Non resident Indian Corporate Bodies | NA | NA |
| 17 | Overseas Body Corporate | NA | NA |
| | SUB TOTAL B | 732166 | 1.8739 |
| C | GDRs/ADRs/ADSs | NA | NA |
| | SUB TOTAL C | NA | NA |
| D | Others (please specify) | NA | NA |
| | SUB TOTAL D | 0 | 0.00 |
| | SUB TOTAL II | 10728402 | 27.458 |
| | GRAND TOTAL | 39072089 | 100 |
| Broad summary of holdings | | No. of | % of |
| | | shares held | sharehold |
| | | | ng |
| Total controlling/strategic holdings | | 28343687 | 72.542 |
| Total free float | | 10728402 | 27.458 |
| Grand Total | | 39072089 | 100.00 |
| Summary of Domestic/Foreign Holdings | | | |
| Total domestic holding | | 38339923 | 98.1261 |
| Total foreign holding | | 732166 | 1.8739 |
| Grand Total | | 39072089 | 100.00 |

FORM B

CONTROLLING/ STRATEGIC HOLDERS
(Include every single holder and list them category wise)

| Name of the Company: ZYDUS WELLNESS LIMITED | | | | |
|---|--|---------------------------|--------------------------|----------------------|
| Scrip code: 531335 Quarter ended: 30.09.2010 | | | | |
| Sr. No | Holders Name | No. of shares held | % of shareholding | Category Code |
| 1 | Cadila Healthcare Limited | 27443274 | 70.2375 | I A2 |
| 2 | Zydus Animal Health Limited | 720481 | 1.8440 | I A2 |
| 3 | Zydus Family Trust | 174495 | 0.4466 | I A2 |
| 4 | Pripan Investment Private Limited | 640 | 0.0016 | I A2 |
| 5 | Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel | 533 | 0.0014 | I A2 |
| 6 | Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel | 533 | 0.0014 | I A2 |
| 7 | Pankajbhai Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust) | 533 | 0.0014 | I A2 |
| 8 | Pankajbhai Ramanbhai Patel (HUF) | 533 | 0.0014 | I A2 |
| 9 | Pankajbhai Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust) | 533 | 0.0014 | I A2 |
| 10 | Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel | 533 | 0.0014 | I A2 |
| 11 | Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel | 533 | 0.0014 | I A2 |
| 12 | Ramanbhai B. Patel (HUF) | 533 | 0.0014 | I A2 |
| 13 | Sharvil Pankajbhai Patel | 533 | 0.0014 | I A2 |
| | TOTAL | 28343687 | 72.542 | |

FORM C

FREE FLOAT HOLDERS
DISCLOSE ONLY HOLDING OF 1% & ABOVE
(LIST HOLDERS CATEGORY WISE)

| Name of the Company: ZYDUS WELLNESS LIMITED | | | | | |
|---|--|---------------------------|--------------------------|----------------------|--|
| Scrip code: 531335 Quarter ended: 30.09.2010 | | | | | |
| Sr. No | Holders Name | No. of shares held | % of shareholding | Category Code | Relationship, if any with anyone in 1 |
| 1 | Life Insurance Corporation of India | 2108297 | 5.3959 | II- 8 | N.A. |
| 2 | HDFC Trustee Company Limited | 1018184 | 2.6059 | II-A 9 | N.A. |
| 3 | HDFC Trustee Company Limited-HDFC MF Monthly | 550000 | 1.4077 | II-B 17 | N.A. |
| 4 | SBI Mutual Fund Account-MMPS 63 | 526188 | 1.3467 | II-A 9 | N.A. |
| 5 | Reliance Capital Trustee Company Limited | 400000 | 1.0237 | II-A 9 | N.A. |

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