

SHAREHOLDING PATTERN  
**Zydus Wellness Limited**

Scrip Code / Name of Scrip / Class of Security: 531335 / Zydus Wellness Limited / Equity Shares [BSE]

ZYDUSWELL / Zydus Wellness Limited / Equity Shares [NSE]

Pursuant to Regulation 31[1][b] for the quarter ended on September 30, 2017

**Format of holding of specified securities**

1. Name of Listed Entity: Cadila Healthcare Limited
2. Scrip Code / Name of Scrip / Class of Security 532321
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg. 31(1)(c) 31(1)(b)
  - a. If under 31(1)(b) then indicate the report for Quarter ending. 30.09.2017
  - b. If under 31(1)(c) then indicate date of allotment / extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

|   | <b>Particulars</b>   | <b>YES*</b> | <b>NO*</b> |
|---|--|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |             | √          |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |             | √          |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |             | √          |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |             | √          |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               |             | √          |
| 6 | Whether the Listed Entity has issued any Differential Voting Rights.                   |             | √          |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities / Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whether there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Place : Ahmedabad  
Date :

For Zydus Wellness Limited  
Sd/-  
**Dhaval N. Soni**  
Company Secretary

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |                 |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|---|---|---|-------------|-----------------|-------------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |                            |  |  |   |   |   | No. of voting Rights  |             |                 | Total as a % of (A+B+C) |  |   | No. (a)                          | As a % of total shares held (b) | No. (a)   | As a % of total shares held (b) |   |
|              |                                |                            |  |  |   |   |   | Class eg: X   | Class eg: Y | Total           |                         |  |   |                                  |                                 |   |                                 |   |
| (A)          | Promoter & Promoter Group      | 12                         | 28343687                                     | -  | -   | 28343687                                    | 72.54   | 28343687  | -           | 28343687        | 72.54                   | -  | 72.54   | -                                | -                               | -   | -                               | 28343687  |
| (B)          | Public                         | 33476                      | 10728402                                     | -  | -   | 10728402                                    | 27.46   | 10728402  | -           | 10728402        | 27.46                   | -  | 27.46   | -                                | -                               | -   | -                               | 10401180  |
| (C)          | Non Promoter - Non Public      | -                          | -  | -  | -   | -   | -   | -   | -           | -               | -                       | -  | -   | -                                | -                               | -   | -                               | -   |
| (C1)         | Shares underlying DRs          | -                          | -  | -  | -   | -   | -   | -   | -           | -               | -                       | -  | -   | -                                | -                               | -   | -                               | -   |
| (C2)         | Shares held by Employee Trusts | -                          | -  | -  | -   | -   | -   | -   | -           | -               | -                       | -  | -   | -                                | -                               | -   | -                               | -   |
|              | <b>Total</b>                   | <b>33488</b>               | <b>39072089</b>                              | <b>-</b>                                     | <b>-</b>  | <b>39072089</b>                             | <b>100.00</b>   | <b>39072089</b>   | <b>-</b>    | <b>39072089</b> | <b>100.00</b>           | <b>-</b>   | <b>100.00</b>   | <b>-</b>                         | <b>-</b>                        | <b>-</b>  | <b>-</b>                        | <b>38744867</b>   |

Place: Ahmedabad  
Date :

For Zydus Wellness Limited  
Sd/-  
**Dhaval N. Soni**  
Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|     | Category & Name of the shareholder (I)                                       | PAN (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |          |                 | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII)    |          | Number of shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |
|-----|--|------------|----------------------------|--|---------------------------------------|---|---|---|---|----------|-----------------|--|---|-------------------------------------|----------|---|----------|---|---------------------------------|
|     |  |            |                            |  |                                       |   |   |   | No. of voting Rights  |          |                 |  |   | Total as a % of total voting rights | No. (a)  | As a % of total shares held (b)                         | No. (a)  |   | As a % of total shares held (b) |
|     |  |            |                            |  |                                       |   |   |   | Class X   | Class Y  | Total           |  |   |                                     |          |   |          |   |                                 |
| (1) | Indian   |            |                            |  |                                       |   |   |   |   |          |                 |  |   |                                     |          |   |          |   |                                 |
| (a) | <b>Individuals/Hindu undivided Family</b>                                    |            | <b>9</b>                   | <b>4797</b>                                  | -                                     | -   | <b>4797</b>                                 | <b>0.0123</b>   | <b>4797</b>   | -        | <b>4797</b>     | <b>0.0123</b>  | -   | <b>0.0041</b>                       | -        | -   | -        | -   | <b>4797</b>                     |
| 1   | Pankaj Ramanbhai Patel   | AFUPP4143C | 3                          | 1599   | -                                     | -   | 1599  | 0.0041  | 1599  | -        | 1599            | 0.0041   | -   | 0.0014                              | -        | -   | -        | -   | 1599                            |
| 2   | Pankaj Ramanbhai Patel Tarabel Patel Family Will Trust                       | AACTT7030K | 1                          | 533  | -                                     | -   | 533   | 0.0014  | 533   | -        | 533             | 0.0014   | -   | 0.0014                              | -        | -   | -        | -   | 533                             |
| 3   | Pankaj Ramanbhai Patel HUF   | AADHP8061M | 1                          | 533  | -                                     | -   | 533   | 0.0014  | 533   | -        | 533             | 0.0014   | -   | 0.0014                              | -        | -   | -        | -   | 533                             |
| 4   | Pritiben Pankajbhai Patel  | AAMP3673L  | 1                          | 533  | -                                     | -   | 533   | 0.0014  | 533   | -        | 533             | 0.0014   | -   | 0.0014                              | -        | -   | -        | -   | 533                             |
| 5   | Ramanbhai B. Patel HUF   | AAEHR4129P | 1                          | 533  | -                                     | -   | 533   | 0.0014  | 533   | -        | 533             | 0.0014   | -   | 0.0014                              | -        | -   | -        | -   | 533                             |
| 6   | Sharvil Pankajbhai Patel   | ABCPP1507A | 1                          | 533  | -                                     | -   | 533   | 0.0014  | 533   | -        | 533             | 0.0014   | -   | 0.0014                              | -        | -   | -        | -   | 533                             |
| 7   | Shivani Pankajbhai Patel   | ABCPP1505C | 1                          | 533  | -                                     | -   | 533   | 0.0014  | 533   | -        | 533             | 0.0014   | -   | 0.0000                              | -        | -   | -        | -   | 533                             |
| (b) | Central Government / State Government(s)                                     |            | -                          | -  | -                                     | -   | -   | -   | -   | -        | -               | -  | -   | 0.0000                              | -        | -   | -        | -   | -                               |
| (c) | Financial Institutions / Banks   |            | -                          | -  | -                                     | -   | -   | -   | -   | -        | -               | -  | -   | -                                   | -        | -   | -        | -   | -                               |
| (d) | <b>Any Other (specify) -</b>   |            | <b>3</b>                   | <b>28338890</b>                              | -                                     | -   | <b>28338890</b>                             | <b>72.5298</b>  | <b>28338962.08</b>  | -        | <b>28338962</b> | <b>72.5299</b>   | -   | <b>72.0833</b>                      | -        | -   | -        | -   | <b>28338890</b>                 |
|     | <b>Body Corporate</b>  |            | <b>2</b>                   | <b>28164395</b>                              | -                                     | -   | <b>28164395</b>                             | <b>72.0832</b>  | <b>28164467.08</b>  | -        | <b>28164467</b> | <b>72.0833</b>   | -   | <b>72.0815</b>                      | -        | -   | -        | -   | <b>28164395</b>                 |
| 1   | CADILA HEALTHCARE LIMITED  | AAACC6253G | 1                          | 28163755                                     | -                                     | -   | 28163755                                    | 72.0815   | 28163755  | -        | 28163755        | 72.0815  | -   | 72.0815                             | -        | -   | -        | -   | 28163755                        |
| 2   | PRIPAN INVESTMENT PRIVATE LIMITED  | AAACP9017B | 1                          | 640  | -                                     | -   | 640   | 0.0016  | 640   | -        | 640             | 0.0016   | -   | 0.0016                              | -        | -   | -        | -   | 640                             |
|     | <b>Promoter Trust</b>  |            | <b>1</b>                   | <b>174495</b>                                | -                                     | -   | <b>174495</b>                               | <b>0.4466</b>   | <b>174495</b>   | -        | <b>174495</b>   | <b>0.4466</b>  | -   | <b>0.4466</b>                       | -        | -   | -        | -   | <b>174495</b>                   |
| 3   | Zydus Family Trust   | AAATZ0092P | 1                          | 174495                                       | -                                     | -   | 174495                                      | 0.4466  | 174495  | -        | 174495          | 0.4466   | -   | 0.4466                              | -        | -   | -        | -   | 174495                          |
|     | <b>Sub-Total (A)(1)</b>  |            | <b>12</b>                  | <b>28343687</b>                              | -                                     | -   | <b>28343687</b>                             | <b>72.5420</b>  | <b>28343759.08</b>  | -        | <b>28343759</b> | <b>72.5422</b>   | -   | <b>72.5422</b>                      | -        | -   | -        | -   | <b>28343687</b>                 |
| (2) | Foreign  |            |                            |  |                                       |   |   |   |   |          |                 |  |   |                                     |          |   |          |   |                                 |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals)                 |            | -                          | -  | -                                     | -   | -   | -   | -   | -        | -               | -  | -   | -                                   | -        | -   | -        | -   | -                               |
| (b) | Government   |            | -                          | -  | -                                     | -   | -   | -   | -   | -        | -               | -  | -   | -                                   | -        | -   | -        | -   | -                               |
| (c) | Institutions   |            | -                          | -  | -                                     | -   | -   | -   | -   | -        | -               | -  | -   | -                                   | -        | -   | -        | -   | -                               |
| (d) | Foreign Portfolio Investor   |            | -                          | -  | -                                     | -   | -   | -   | -   | -        | -               | -  | -   | -                                   | -        | -   | -        | -   | -                               |
| (e) | Any Other (specify)  |            | -                          | -  | -                                     | -   | -   | -   | -   | -        | -               | -  | -   | -                                   | -        | -   | -        | -   | -                               |
|     | <b>Sub-Total (A)(2)</b>  |            | <b>-</b>                   | <b>-</b>                                     | <b>-</b>                              | <b>-</b>  | <b>-</b>                                    | <b>-</b>  | <b>-</b>  | <b>-</b> | <b>-</b>        | <b>-</b>   | <b>-</b>  | <b>-</b>                            | <b>-</b> | <b>-</b>  | <b>-</b> | <b>-</b>  | <b>-</b>                        |
|     | <b>Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> |            | <b>12</b>                  | <b>28343687</b>                              | -                                     | -   | <b>28343687</b>                             | <b>72.54</b>  | <b>28343759</b>   | -        | <b>28343759</b> | <b>72.54</b>   | -   | <b>72.54</b>                        | -        | -   | -        | -   | <b>28343687</b>                 |

For Zydus Wellness Limited

Sd/-

Dhaval N. Soni

Company Secretary

Place: Ahmedabad

Date :

Table III - Statement showing shareholding pattern of the Public shareholder

|     | Category & Name of the shareholder (I)   | PAN (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |         | Number of shares pledged or otherwise encumbered |                          | Number of equity shares held in dematerialized form (XIV) |  |
|-----|--|------------|----------------------------|--|---------------------------------------|---|--|---|---|---------|----------|--|--|-------------------------------------|---------|--|--------------------------|---|--|
|     |  |            |                            |  |                                       |   |  |   | No. of voting Rights  |         |          |  |  | Total as a % of total voting rights | No. (a) | As a % of total shares held (b)                  | No. (Not applicable) (a) |   | As a % of total shares held (Not applicable) (b) |
|     |  |            |                            |  |                                       |   |  |   | Class X   | Class Y | Total    |  |  |                                     |         |  |                          |   |  |
| (1) | Institutions   |            |                            |  |                                       |   |  |   |   |         |          |  |  |                                     |         |  |                          |   |  |
| (a) | <b>Mutual Funds</b>  |            | 10                         | 978867                                       | -                                     | -   | 978867                                       | 2.51  | 978867  | -       | 978867   | 2.51   | -  | 2.51                                | -       | -  | -                        | -   | 978308   |
|     | Reliance Capital Trustee Co. Ltd. Reliance   | AAATR0090B |                            | 559610                                       | -                                     | -   | 559610                                       | 1.43  | 559610  | -       | 559610   | 1.43   | -  | 1.43                                | -       | -  | -                        | -   | 559610   |
| (b) | Venture Capital Funds  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (c) | Alternate Investment Funds   |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (d) | Foreign Venture Capital Investors  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (e) | Foreign Portfolio Investor   |            | 40                         | 3113292                                      | -                                     | -   | 3113292                                      | 7.97  | 3113292   | -       | 3113292  | 7.97   | -  | 7.97                                | -       | -  | -                        | -   | 3113246  |
|     | Matthews India Fund  | AABTM6157F | 1                          | 1670471                                      | -                                     | -   | 1670471                                      | 4.28  | 1670471   | -       | 1670471  | 4.28   | -  | 4.28                                | -       | -  | -                        | -   | 1670471  |
|     | Baring India Private Equity Fund Iii Listed  | AADC84636P | 1                          | 648408                                       | -                                     | -   | 648408                                       | 1.66  | 648408  | -       | 648408   | 1.66   | -  | 1.66                                | -       | -  | -                        | -   | 648408   |
| (f) | Financial Institutions / Banks   |            | 16                         | 1529353                                      | -                                     | -   | 1529353                                      | 3.91  | 1529353   | -       | 1529353  | 3.91   | -  | 3.91                                | -       | -  | -                        | -   | 1529353  |
|     | Life Insurance Corporation of India  | AAACL0582H | 1                          | 1235175                                      | -                                     | -   | 1235175                                      | 3.16  | 1235175   | -       | 1235175  | 3.16   | -  | 3.16                                | -       | -  | -                        | -   | 1235175  |
| (g) | Insurance Companies  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (h) | Provident Funds / Pension Funds  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (i) | Any Other (specify)  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
|     | <b>Foreign Institutional Investors</b>   |            |                            |  |                                       |   |  |   |   |         |          |  |  |                                     |         |  |                          |   |  |
|     | <b>Sub-Total (B)(1)</b>  |            | 66                         | 5621512                                      | -                                     | -   | 5621512                                      | 14.39   | 5621512   | -       | 5621512  | 14.39  | -  | 14.39                               | -       | -  | -                        | -   | 5620907  |
| (2) | Central Government / State Government(s) / President of India                      |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
|     | <b>Sub-Total (B)(2)</b>  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (3) | Non-institutions   |            |                            |  |                                       |   |  |   |   |         |          |  |  |                                     |         |  |                          |   |  |
| (a) | Individuals -  |            |                            |  |                                       |   |  |   |   |         |          |  |  |                                     |         |  |                          |   |  |
|     | i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs.         |            | 31700                      | 2215591                                      | -                                     | -   | 2215591                                      | 5.67  | 2215591   | -       | 2215591  | 5.67   | -  | 5.67                                | -       | -  | -                        | -   | 1964594  |
|     | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs. |            | 4                          | 696539                                       | -                                     | -   | 696539                                       | 1.78  | 696539  | -       | 696539   | 1.78   | -  | 1.78                                | -       | -  | -                        | -   | 696539   |
| (b) | NBFCs registered with RBI  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (c) | Employee Trusts  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (d) | Overseas Depositories (holding DRs) (balancing figure)                             |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
| (e) | Any Other (specify)  |            | -                          | -  | -                                     | -   | -  | -   | -   | -       | -        | -  | -  | -                                   | -       | -  | -                        | -   | -  |
|     | Trust  |            | 5                          | 308  | -                                     | -   | 308  | -   | 308   | -       | 308      | -  | -  | -                                   | -       | -  | -                        | -   | 308  |
|     | Hindu Undivided Family   |            | 691                        | 76068  | -                                     | -   | 76068  | 0.19  | 76068   | -       | 76068    | 0.19   | -  | 0.19                                | -       | -  | -                        | -   | 76068  |
|     | Non-resident Non-Repatriates   |            | 228                        | 61891  | -                                     | -   | 61891  | 0.16  | 61891   | -       | 61891    | 0.16   | -  | 0.16                                | -       | -  | -                        | -   | 61785  |
|     | Non-resident repatriates   |            | 322                        | 129693                                       | -                                     | -   | 129693                                       | 0.33  | 129693  | -       | 129693   | 0.33   | -  | 0.33                                | -       | -  | -                        | -   | 58679  |
|     | Bodies Corporates  |            | 355                        | 1918277                                      | -                                     | -   | 1918277                                      | 4.91  | 1918277   | -       | 1918277  | 4.91   | -  | 4.91                                | -       | -  | -                        | -   | 1913777  |
|     | Prazim Trading and Investment Co. Pvt. Ltd.  | AAACP4921G |                            | 824004                                       | -                                     | -   | 824004                                       | 2.11  | 824004  | -       | 824004   | 2.11   | -  | 2.11                                | -       | -  | -                        | -   | 824004   |
|     | Tarish Investment and Trading Co. Pvt. Ltd.  | AACCT5249F |                            | 574917                                       | -                                     | -   | 574917                                       | 1.47  | 574917  | -       | 574917   | 1.47   | -  | 1.47                                | -       | -  | -                        | -   | 574917   |
|     | Clearing Members   |            | 105                        | 8523   | -                                     | -   | 8523   | 0.02  | 8523  | -       | 8523     | 0.02   | -  | 0.02                                | -       | -  | -                        | -   | 8523   |
|     | <b>Sub-Total (B)(3)</b>  |            | 33410                      | 5106890                                      | -                                     | -   | 5106890                                      | 13.07   | 5106890   | -       | 5106890  | 13.07  | -  | 13.07                               | -       | -  | -                        | -   | 4780273  |
|     | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>                        |            | 33476                      | 10728402                                     | -                                     | -   | 10728402                                     | 27.46   | 10728402  | -       | 10728402 | 27.46  | -  | 27.46                               | -       | -  | -                        | -   | 10401180   |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholder (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |         | Number of shares pledged or otherwise encumbered |                          | Number of equity shres held in dematerialized form (XIV) |  |
|--|----------|----------------------------|--|---------------------------------------|---|---|---|---|---------|-------|--|--|-------------------------------------|---------|--|--------------------------|--|--|
|  |          |                            |  |                                       |   |   |   | No. of voting Rights  |         |       |  |  | Total as a % of total voting rights | No. (a) | As a % of total shares held (b)                  | No. (Not applicable) (a) |  | As a % of total shares held (Not applicable) (b) |
|  |          |                            |  |                                       |   |   |   | Class X   | Class Y | Total |  |  |                                     |         |  |                          |  |  |
|  |          |                            |  |                                       |   |   |   |   |         |       |  |  |                                     |         |  |                          |  |  |

For Zydus Wellness Limited

Sd/-

**Dhaval N. Soni**

**Company Secretary**

Place: Ahmedabad

Date :

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder**

|     | Category & Name of the shareholder (I)   | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) (Not applicable) |
|-----|--|----------|----------------------------|--|---------------------------------------|---|---|---|---|---------|-------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|--|--|
|     |  |          |                            |  |                                       |   |   |   | No. of voting Rights  |         |       | Total as a % of total voting rights |  |  | No. (a)                          | As a % of total shares held (b) | No. (Not applicable) (a)                                | As a % of total shares held (Not applicable) (b) |  |
|     |  |          |                            |  |                                       |   |   |   | Class X   | Class Y | Total |                                     |  |  |                                  |                                 |   |  |  |
| (1) | Custodian/DR Holder  | -        | -                          | -  | -                                     | -   | -                                       | -   | -   | -       | -     | -                                   | -  | -  | -                                | -                               | -   | -  | -  |
| (a) | Name of DR Hoder (if available)  | -        | -                          | -  | -                                     | -   | -                                       | -   | -   | -       | -     | -                                   | -  | -  | -                                | -                               | -   | -  | -  |
| (2) | Employee Benefit Trust [under SEBI (Share based Employee Benefit) Regulations, 2014] | -        | -                          | -  | -                                     | -   | -                                       | -   | -   | -       | -     | -                                   | -  | -  | -                                | -                               | -   | -  | -  |
|     | Total Non-Promoter - Non Public Shareholding (C) = (C)(1)+(C)(2)                     | -        | -                          | -  | -                                     | -   | -                                       | -   | -   | -       | -     | -                                   | -  | -  | -                                | -                               | -   | -  | -  |

For ZyduS Wellness Limited

Sd/-

**Dhaval N. Soni**

**Company Secretary**

Place: Ahmedabad

Date :