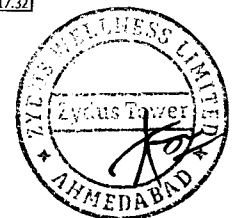


PART-I

Rupees in Lacs

| CONSOLIDATED | | | | Sr. No. | Particulars | COMPANY | | | |
|---|---|--|--------------------------------------|---------|--|---|--|--|---|
| 3 Months Period ended June 30, 2012 | Preceding 3 months ended March 31, 2012 | Corresponding 3 Months Period ended June 30, 2011 | Previous year ended March 31,2012 | | | 3 Months Period ended June 30, 2012 | Preceding 3 months ended March 31, 2012 | Corresponding 3 Months Period ended June 30, 2011 | Previous year ended March 31,2012 |
| [Unaudited] | [Audited] | [Unaudited] | [Audited] | | | [Unaudited] | [Audited] | [Unaudited] | [Audited] |
| 10,332 | 8,580 | 9,135 | 34,464 | 1 | Income from operations | 2,975 | 3,399 | 8,762 | 20,954 |
| 895 | 549 | 61 | 1,445 | i | Gross Sales | 51 | 34 | 25 | 118 |
| 9,437 | 8,031 | 9,074 | 33,019 | ii | Less : Excise Duty | 2,924 | 3,365 | 8,737 | 20,836 |
| 19 | 59 | 22 | 126 | a | Net Sales | 1,117 | 1,964 | 22 | 4,523 |
| 9,456 | 8,090 | 9,096 | 33,145 | b | Other operating income | 4,041 | 5,329 | 8,759 | 25,359 |
| 2,567 | 2,542 | 1,806 | 9,414 | c | Total income from operations (net) | 2,899 | 3,066 | 7,545 | 18,368 |
| 296 | 243 | 1,375 | 2,366 | 2 | Expenses | 1,463 | 2,543 | 1,414 | 7,861 |
| (118) | 49 | 78 | (111) | a | Cost of materials consumed | 0 | 0 | 0 | 0 |
| 640 | 485 | 498 | 2,061 | b | Purchases of stock-in-trade | 1,463 | 2,543 | 1,414 | 7,861 |
| 105 | 106 | 72 | 386 | c | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 114 | 194 | 569 | 1,093 |
| 3,140 | 827 | 2,647 | 5,970 | d | Employee benefits expense | 0 | 0 | 0 | 0 |
| 1,388 | 1,473 | 1,415 | 5,721 | e | Depreciation and amortisation expense | 1,372 | 869 | 1,372 | 3,938 |
| 8,018 | 5,725 | 7,891 | 25,807 | f | Advertisement & sales promotion expenses | 2,899 | 3,066 | 7,545 | 18,368 |
| 1,438 | 2,365 | 1,205 | 7,338 | g | Other expenses | 1,463 | 2,543 | 1,414 | 7,861 |
| 347 | 294 | 204 | 901 | h | Total expenses | 0 | 0 | 0 | 0 |
| 1,785 | 2,659 | 1,409 | 8,239 | 3 | Profit / (Loss) from Operations before other income, finance costs and exceptional Items (1-2) | 1,142 | 2,263 | 1,214 | 6,991 |
| 2 | 7 | 2 | 15 | 4 | Other income | 322 | 286 | 201 | 881 |
| 1,783 | 2,652 | 1,407 | 8,224 | 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) | 1,464 | 2,549 | 1,415 | 7,872 |
| 0 | 0 | 0 | 0 | 6 | Finance costs | 1 | 6 | 1 | 11 |
| 1,783 | 2,652 | 1,407 | 8,224 | 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 1,463 | 2,543 | 1,414 | 7,861 |
| 0 | 0 | 0 | 0 | 8 | Exceptional items | 0 | 0 | 0 | 0 |
| 1,783 | 2,652 | 1,407 | 8,224 | 9 | Profit / (Loss) from ordinary activities before tax (7+8) | 1,463 | 2,543 | 1,414 | 7,861 |
| 411 | 263 | 569 | 1,365 | 10 | Tax expense | 114 | 194 | 569 | 1,093 |
| 1,372 | 2,389 | 838 | 6,859 | 11 | Net Profit / (Loss) from ordinary activities after tax (9-10) | 1,349 | 2,349 | 845 | 6,768 |
| 0 | 0 | 0 | 0 | 12 | Extraordinary items (net of tax expense) | 0 | 0 | 0 | 0 |
| 1,372 | 2,389 | 838 | 6,859 | 13 | Net Profit / (Loss) for the period (11-12) | 1,349 | 2,349 | 845 | 6,768 |
| 0 | 0 | 0 | 0 | 14 | Share of profit / (loss) of associates | 0 | 0 | 0 | 0 |
| (23) | (40) | 7 | (91) | 15 | Minority interest | 0 | 0 | 0 | 0 |
| 1,349 | 2,349 | 845 | 6,768 | 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14+15) | 1,349 | 2,349 | 845 | 6,768 |
| 3,907 | 3,907 | 3,907 | 3,907 | 17 | Paid-up equity share capital (Face Value Rs. 10 /-) | 3,907 | 3,907 | 3,907 | 3,907 |
| | | | 14,779 | 18 | Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year | | | | 14,779 |
| 3.45 | 6.01 | 2.16 | 17.32 | 19 i | Earnings per share (before extraordinary items) | 3.45 | 6.01 | 2.16 | 17.32 |
| 3.45 | 6.01 | 2.16 | 17.32 | a | (of Rs. 10/- each) (not annualised): | 3.45 | 6.01 | 2.16 | 17.32 |
| | | | | b | Basic (Rs.) | 3.45 | 6.01 | 2.16 | 17.32 |
| | | | | 19 ii | Earnings per share (after extraordinary items) | 3.45 | 6.01 | 2.16 | 17.32 |
| | | | | a | (of Rs. 10/- each) (not annualised): | 3.45 | 6.01 | 2.16 | 17.32 |
| | | | | b | Basic (Rs.) | 3.45 | 6.01 | 2.16 | 17.32 |
| | | | | | Diluted (Rs.) | 3.45 | 6.01 | 2.16 | 17.32 |



Notes :

- [1] The above results for the quarter ended on June 30, 2012 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on July 27, 2012.
- [2] The Company operates in one segment, namely "Consumer Products".
- [3] Previous quarters/year's figures have been regrouped and rearranged wherever necessary to make it comparable with the current quarter/ year's figures.

PART II

Select information for the Quarter ended 30/06/2012

| 3 Months Period ended June 30, 2012 | Preceding 3 months ended March 31, 2012 | Corresponding 3 Months Period ended June 30, 2011 | Previous year ended March 31, 2012 | Particulars | 3 Months Period ended June 30, 2012 | Preceding 3 months ended March 31, 2012 | Corresponding 3 Months Period ended June 30, 2011 | Previous year ended March 31, 2012 |
|-------------------------------------|---|---|------------------------------------|--|--|---|---|------------------------------------|
| | | | | A | PARTICULARS OF SHAREHOLDING | | | |
| | | | | 1 | Public shareholding | | | |
| 10,728,402 | 10,728,402 | 10,728,402 | 10,728,402 | - Number of shares | 10,728,402 | 10,728,402 | 10,728,402 | 10,728,402 |
| 27.46% | 27.46% | 27.46% | 27.46% | - Percentage of Shareholding | 27.46% | 27.46% | 27.46% | 27.46% |
| | | | | 2 | Promoters and Promoter Group Shareholding | | | |
| | | | | a | Pledged / Encumbered | | | |
| Nil | Nil | Nil | Nil | - Number of shares | Nil | Nil | Nil | Nil |
| N.A. | N.A. | N.A. | N.A. | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | N.A. | N.A. | N.A. | N.A. |
| N.A. | N.A. | N.A. | N.A. | - Percentage of shares (as a % of the total share capital of the company) | N.A. | N.A. | N.A. | N.A. |
| | | | | b | Non - encumbered | | | |
| 28,343,687 | 28,343,687 | 28,343,687 | 28,343,687 | - Number of shares | 28,343,687 | 28,343,687 | 28,343,687 | 28,343,687 |
| 100% | 100% | 100% | 100% | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 100% | 100.00% | 100.00% | 100% |
| 72.54% | 72.54% | 72.54% | 72.54% | - Percentage of shares (as a % of the total share capital of the company) | 72.54% | 72.54% | 72.54% | 72.54% |

| Particulars | 3 months ended June 30, 2012 |
|--|------------------------------|
| B | |
| INVESTOR COMPLAINTS | |
| Pending at the beginning of the quarter | - |
| Received during the quarter | 6 |
| Disposed of during the quarter | 6 |
| Remaining unresolved at the end of the quarter | - |

By Order of the Board,
For Zydus Wellness Limited,

Pankaj R. Patel
Pankaj R. Patel
Chairman

Ahmedabad, July 27, 2012

