

Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.

Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

www.zyduswellness.in CIN:L15201GJ1994PLC023490

Date: February 4, 2016

Listing Department

Code: **531 335**

BOMBAY STOCK EXCHANGE LIMITED

P J Towers, Dalal Street, Fort,

Mumbai-400 001

Listing Department

Code: **ZYDUSWELL**

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,

Bandra (E),

Mumbai-400 051

Re: **Unaudited Financial Results for the quarter / nine months ended on
December 31, 2015**

Dear Sir,

Please find attached herewith the unaudited financial results for the quarter / nine months ended on December 31, 2015, limited reviewed by the Statutory Auditors, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. February 4, 2016 pursuant to Regulation No. 33[2][a] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

Please receive the same in order.

Thanking you,

Yours faithfully,

For, **ZYDUS WELLNESS LIMITED**



DHAVAL N. SONI

COMPANY SECRETARY

Encl.: As above

Statement of Consolidated Results for the Quarter and Nine Months Ended 31/12/2015

Sr. No.	Particulars	Rupees in Lacs			
		3 Months ended 31/12/2015 (Unaudited)	Preceding 3 months ended 30/09/2015 (Unaudited)	Corresponding 3 months ended 31/12/2014 in the previous year (Unaudited)	Year to date 31/12/2015 ended 31/12/2015 (Unaudited)
1	Income from operations				
i	Gross Sales	11,793	11,159	11,403	34,010
a	Less : Excise Duty	746	691	(605)	2,176
a	Net Sales	10,997	10,468	12,008	31,834
b	Other operating income	27	65	918	130
c	Total income from operations (net)	11,024	10,533	12,926	31,964
2	Expenses				
a	Cost of materials consumed	3,029	3,093	3,426	9,024
b	Purchases of stock-in-trade	32	35	50	143
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	170	(195)	(39)	(1)
d	Employee benefits expense	1,048	1,048	835	2,961
e	Depreciation and amortisation expenses	169	169	192	509
f	Advertisement & sales promotion expenses	2,402	2,009	1,957	7,228
g	Other expenses	1,930	1,851	2,183	5,725
h	Total expenses	8,680	8,010	8,618	25,295
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2,224	2,523	4,308	6,235
4	Other income	873	781	851	2,580
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	3,097	3,304	4,989	8,635
6	Finance costs	4	3	3	10
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	3,093	3,301	4,986	8,625
8	Exceptional items	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7+8)	3,093	3,301	4,986	8,625
10	Tax expense	315	332	454	888
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	2,778	2,969	4,532	7,737
12	Extraordinary items (net of tax expense)	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	2,778	2,969	4,532	7,737
14	Share of profit / (loss) of associates	0	0	0	0
15	Minority interest	53	58	50	149
16	Net Profit / (Loss) from operations, minority interest and share of profit / (loss) of associates (13+14+15)	2,725	2,911	4,442	7,588
17	Paid-up equity share capital (Face Value Rs. 10 /-)	3,907	3,907	3,907	3,907
18	Reserves excluding provision (Reserve as per balance sheet of previous accounting year)	6,97	7,45	11,37	19,42
19	Earnings per share (Before extraordinary items) (Of Rs. 10/- each) (Not annualised):	6,97	7,45	11,37	19,42
a	Basic (Rs.)	6,97	7,45	11,37	19,42
b	Diluted (Rs.)	6,97	7,45	11,37	19,42
19	Earnings per share (After extraordinary items) (Of Rs. 10/- each) (Not annualised):	6,97	7,45	11,37	19,42
a	Basic (Rs.)	6,97	7,45	11,37	19,42
b	Diluted (Rs.)	6,97	7,45	11,37	19,42

Notes :

[1] The above results for the quarter and nine months ended on December 31, 2015 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 04, 2016.

[2] The Statutory Auditors of the Company, have omitted out a "limited Review" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

[3] The Company operates in one segment, namely "Consumer Products".

[4] Net Sales for the quarter and nine months ended December 31, 2015 included Rs. 1327 Lacs, recognized under the head excise duty, which refers to the additional excise duty credit received by M/s Zyklus Wellness, Salim (the firm) for the year 2013-14 and accorded for the period April-December 2014 pursuant to the order passed by the Office of the Commissioner of Customs, Central Excise and Service Tax for the reason of special rate of excise duty. Other Operating Income for the quarter and nine months ended December 31, 2014 included Rs. 698 Lacs, which refers to the additional excise duty credit received by the firm for the years 2012-12 and 2012-13 pursuant to the said order. Hence, the figures of the previous reporting periods are not comparable with those of the current reporting period.

[5] Figures of previous reporting periods have been regrouped/reclassified wherever necessary to correspond with the figures of the current reporting period.

[6] The detailed standalone results will be available on the Company's website : www.zykluswellness.in, on the website of BSE (www.bseindia.com) and on the website of NSE (www.nseindia.com). The summarized standalone financial results of the Company are as below:

Particulars	Rupees in Lacs			
	3 Months ended 31/12/2015 (Unaudited)	Preceding 3 months ended 30/09/2015 (Unaudited)	Corresponding 3 months ended 31/12/2014 in the previous year (Unaudited)	Year to date 31/12/2015 ended 31/12/2015 (Unaudited)
Turnover [Including other operational income]	5,728	5,523	7,616	15,558
Profit before Tax	2,747	2,914	4,425	7,639
Profit after Tax	2,275	2,911	4,442	7,588

For Zyklus Wellness Limited

 Dr. Chaitan R. Patel
 Chairman

Ahmedabad, February 04, 2016

Statement of Results for the Quarter and Nine Months Ended 31/12/2015

Rupees in Lacs					Rupees in Lacs								
3 Months ended 31/12/2015	Preceding 3 months ended 30/09/2015	Corresponding 3 months ended 31/12/2014 in the previous year	Year to date ended 31/12/2015	Year to date figures for the corresponding period ended 31/12/2014	Previous year ended 31/03/2015	Sr. No.	Particulars	3 Months ended 31/12/2015	Preceding 3 months ended 30/09/2015	Corresponding 3 months ended 31/12/2014 in the previous year	Year to date ended 31/12/2015	Year to date figures for the corresponding period ended 31/12/2014	Previous year ended 31/03/2015
11,783	11,159	11,493	34,010	33,165	44,301	1	Income from operations	3,166	2,740	3,312	8,407	8,425	11,338
286	691	1,693	2,175	688	2,725	i	Gross Sales	68	58	69	300	169	236
10,997	10,468	12,008	31,834	32,477	42,076	ii	Less: Excise Duty	3,098	2,682	3,243	8,227	8,257	11,102
27	65	918	130	986	996	b	Net Sales	2,630	2,841	4,373	7,331	8,910	10,899
11,024	10,533	12,926	31,964	33,202	43,072	c	Total Income from operations (net)	5,728	5,523	7,616	15,558	17,167	21,911
3,029	3,093	3,426	9,024	9,431	12,326	2	Expenses	1,638	1,468	1,666	4,513	4,728	5,970
32	35	50	103	144	181	a	Cost of materials consumed	1	2	11	7	75	88
170	(195)	(39)	(1)	(196)	14	b	Purchases of stock-in-trade	(23)	(24)	74	(103)	(45)	26
1,048	1,048	835	2,961	2,631	3,421	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	449	534	369	1,361	1,173	1,378
169	169	192	509	585	773	d	Employee benefits expense	88	87	111	266	346	455
2,402	2,009	1,967	7,228	6,467	8,995	e	Depreciation and amortisation expense	683	497	254	1,597	659	966
1,980	1,851	2,183	5,285	5,323	8,143	f	Advertisement & sales promotion expenses	970	727	1,182	2,578	2,979	3,984
8,809	8,010	8,618	25,759	29,282	33,853	g	Other expenses	3,804	3,361	3,707	10,183	9,675	13,079
2,224	2,523	4,308	6,255	6,028	9,219	h	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	1,924	2,162	3,909	5,375	7,492	8,832
873	781	681	2,380	1,955	2,793	3	Other Income	874	754	517	2,268	1,366	2,095
3,097	3,304	4,989	8,635	9,993	11,978	4	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2,748	2,916	4,426	7,643	8,838	10,927
4	3	3	10	7	13	5	Finance costs	1	2	1	4	3	5
3,093	3,301	4,986	8,625	9,986	11,965	6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,747	2,914	4,425	7,639	8,835	10,922
0	0	0	0	0	0	7	Exceptional items	0	0	0	0	0	0
3,093	3,301	4,986	8,625	9,986	11,965	8	Profit / (Loss) from ordinary activities before tax (7+8)	2,747	2,914	4,425	7,639	8,835	10,922
315	322	454	888	927	850	9	Tax expense	2,747	2,914	4,425	7,639	8,835	10,922
2,778	2,969	4,532	7,737	9,059	11,115	10	Net Profit / (Loss) from ordinary activities after tax (7+9)	2,225	2,911	4,442	7,588	8,677	10,995
0	0	0	0	0	0	11	Extraordinary items (net of tax expense)	0	0	0	0	0	0
2,778	2,969	4,532	7,737	9,059	11,115	12	Net Profit / (Loss) for the period (11-12)	2,225	2,911	4,442	7,588	8,677	10,995
43	0	0	0	0	0	13	Share of profit / (loss) of associates	0	0	0	0	0	0
43	0	0	0	0	0	14	Minority interest	0	0	0	0	0	0
2,723	2,911	4,442	7,588	8,677	10,995	15	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associate (13+14-15)	2,723	2,911	4,442	7,588	8,677	10,995
3,907	3,907	3,907	3,907	3,907	3,907	16	Post-employment benefit liability (Provision Rs. 10 / -)	3,907	3,907	3,907	3,907	3,907	3,907
6,97	7,45	11,37	19,42	22,72	27,88	17	Reserve excluding Provision Reserve as per balance sheet of previous accounting year	6,97	7,45	11,37	19,42	22,72	27,88
6,97	7,45	11,37	19,42	22,72	27,88	18	Earnings per share (Before extraordinary items) (of Rs. 10/- each) (not annualised)	6,97	7,45	11,37	19,42	22,72	27,88
6,97	7,45	11,37	19,42	22,72	27,88	19	Basic (Rs.)	6,97	7,45	11,37	19,42	22,72	27,88
6,97	7,45	11,37	19,42	22,72	27,88	20	Diluted (Rs.)	6,97	7,45	11,37	19,42	22,72	27,88

- Notes:
- [1] The above results for the quarter and nine months ended on December 31, 2015 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on February 04, 2016.
 - [2] The Statutory Auditor of the Company have carried out a "Limited Review" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
 - [3] The Company operates in one segment, namely "Consumer Products".
 - [4] Net Sales for the quarter and nine months ended December 31, 2015 included Rs. 1327 Lacs, recognised under the head excise duty, which refers to the additional excise duty credit received by M/s. Zydus Wellness, Siltam (the firm) for the year 2013-14 and ended December 31, 2014 included Rs. 988 Lacs, which refers to the additional excise duty credit received by the firm for the year 2011-12 and 2012-13 pursuant to the said order. Hence, the figures of the previous reporting periods are not comparable with those of the current reporting periods.
 - [5] Figures of previous reporting periods have been regrouped / reclassified wherever necessary to correspond with the figures of the current reporting period.

Ahmedabad, February 04, 2016

For Zydus Wellness Limited
Dr. Shrikant Patel
Chairman